

EXPORT PROCESSING ZONES AUTHORITY P.O. BOX 50563 – 00200 NAIROBI

TENDER No. EPZA/31/2023 - 2024

CONTINUOUS REGISTRATION
OF SUPPLIERS FOR GOODS, WORKS
AND SERVICES FOR THE FINANCIAL YEARS
2023–2024 / 2024-2025

CATEGORIES FOR GENERAL SUPPLIES, NON-CONSULTANCY SERVICES, CONSULTANCY SERVICES AND MAINTENANCE SERVICES

JUNE, 2024

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INVITATION TO APPLY FOR REGISTRATION

TENDER NOTICE

TENDER No. EPZA/31/2023-2024

CONTINUOUS REGISTRATION OF SUPPLIERS FOR GOODS, WORKS AND SERVICES FOR THE FINANCIAL YEARS 2023-2024/2024-2025

Export Processing Zones Authority (EPZA) is a statutory body established in 1990 through an Act of Parliament (The EPZA Act Cap 517, Laws of Kenya) with the main objective of promoting and facilitating export oriented investments and to develop an enabling environment for such investments. It is responsible for facilitating the implementation of new investment projects, providing after care services for new and existing investments.

Prospective bidders are advised to download full details and document for the registration tender documents free of charge from the EPZA website, www.epzakenya.com.

Interested, eligible and competent firms may obtain further information and inspect the registration tender documents detailing the requirements from EPZA Procurement Offices on 01st Floor, Administration Building, Viwandani Road, off Nairobi – Namanga Highway during official working hours.

NB. Women, Youth and PLWDs are encouraged to apply in all categories and must be registered with the National Treasury and other relevant bodies where applicable (attach a copy of AGPO certificate and IDs)

Completed registration documents in plain sealed outer envelope enclosing separately sealed envelopes (in "Original" and "One copy" properly bound) ALL clearly marked EPZA TENDER NO: 31/2023-2024—REGISTRATION OF SUPPLIERS FOR FINANCIAL YEARS 2023-2024/2024-2025: - indicating the Code Number., Item Number and item description. and addressed to: -

The Chief Executive Officer Export Processing Zones Authority P O BOX 50563-00200 NAIROBI

Should be deposited in the Tender Box on Ground Floor, Administration Building, Viwandani Road, off Nairobi – Namanga Highway not later than **21**st **June**, **2024**. The bids will be opened immediately thereafter at the Conference Room on Ground floor, of the same building in the presence of bidders and/or representatives who wish to attend.

CHIEF EXECUTIVE OFFICER

REGISTRATION CATEGORIES FOR GOODS, SERVICES AND WORKS

REGISTRATION

1. CODE NO. – EPZA/GP/2023-2025 CATEGORY – GENERAL PROCUREMENT

ITEM NO.	IDESCRIPTION
GP/001/2023-2025	Supply and Delivery of General Office Stationery, Printed/ branded Office Stationery, Printed Forms, File
	Folders etc
GP/002/2023-2025	Printing of Brochures, Magazines, Christmas Cards, Calendars, Diaries, Wall Planners, Booklets &
	Newsletters, Info pack and Other Branded Promotional Materials and Clothing E.G T-Shirts, Kikoys,
	Branded Caps Etc, Gift Items e.g Handicrafts, Banners (Roll Up and Drop Down), Designing and
	Mounting of Shows Exhibits and Display
GP/003/2023- 2025	Supply, Delivery and Installation of Computers, Laptops, Printers, Computer Equipment, Hardware and Related Accessories,
GP/004/2023- 2025	Supply, Delivery and Installation of Audio-Visual Equipment, Public Address System, Projectors,
G1700 1/2023 2023	Electric Screens, Whiteboard and Related Items
GP/005/2023- 2025	Supply and Delivery of Toners, Cartridges and Dot Matrix Ribbons for Printers
GP/006/2023-2025	Supply and Delivery of General Office Equipment, Office Furniture and Fittings and Safes.
GP/007/2023-2025	Supply and Delivery of Carpets, Upholstery, Blinds and Related Materials
GP/008/2023 2025 GP/008/2023 2025	Supply and Delivery of Staff Uniforms, Riding Gear, Protective Gear and Clothing
GP/09/2023 - 2025	Supply and Delivery of Safety Equipment and First Aid Kits Replenishing
GP/10/2023-2025	Supply and Delivery of Fresh Cut Flowers and Flower/Floral Arrangements
GP/11/2023-2025	Supply and Delivery of President Flowers and Provers and Publications Supply and Delivery of Newspapers, Magazines, Periodicals and Publications
GP/12/2023-2025	Supply and Delivery of Newspapers, Magazines, Feriodicals and Fubrications Supply and Delivery of Library Books and Other Resource Materials
GP/13/2023-2025	Supply and Delivery of Calling Cards e.g. Safaricom, Airtel, Orange and Yu Scratch Cards
GP/14/2023- 2025	Supply and Delivery of Caring Cards e.g. Sarancom, Africi, Orange and Tu Scrach Cards Supply and Delivery of Bottled Water, Leasing of Dispensers and Maintenance of Dispensers
GP/15/2023 – 2025 GP/15/2023 – 2025	Supply and Delivery of Milk Supply and Delivery of Milk
GP/16/2023-2025	Supply and Delivery of Mink Supply and Delivery of Electrical Fittings
GP/17/2023 – 2025 GP/17/2023 – 2025	Supply and Delivery of Electrical Fittings Supply and Delivery of Water Pipes, Water Accessories and Fittings, Plumbing Items and Related Water
GP/17/2023-2023	Items and Equipment
GP/18/2023-2025	Supply and Delivery of Water Meters
GP/19/2023-2025 GP/19/2023-2025	Supply and Leasing of Water Bowsers and Exhausters
GP/20/2023- 2025 GP/20/2023- 2025	Supply and Delivery of Water Pumps and Waste Water Pumps
GP/20/2023- 2025 GP/21/2023- 2025	Supply and Delivery of Water and Waste Water Treatment Chemicals And Re-Agents
GP/21/2023 – 2025 GP/22/2023 – 2025	
GP/22/2023-2025 GP/23/2023-2025	Supply, Delivery and Installation of Generators
GP/23/2023 – 2025 GP/24/2023 – 2025	Supply and Delivery of General Hardware, Gardening and Maintenance Items
	Supply and Delivery of Agricultural Equipment
GP/25/2023 2025	Supply and Delivery of Cleaning Materials, Soaps, Detergents & Disinfectants
GP/26/2023 2025	Supply and Delivery of Tyres, Tubes & Batteries
GP/27/2023 2025	Supply and Delivery of Paint
GP/28/2023 2025	Supply and Delivery of Tree, Flower and Plant Seedlings
GP/29/2023 2025	Supply and Delivery of Flags and Flag Holder for Different Countries
GP/30/2023 2025	Supply and Delivery of Pocket Phone Radios and Accessories
GP/31/2023-2025	Supply and Delivery of Physical Security Equipment, Scanners, Walk Through Detectors, Handheld
GD 100 10000 0555	Metal Detectors and Search Mirrors
GP/32/2023-2025	Supply, Delivery and Installation of Air Conditioning Equipment.
GP/33/2023 2025	Supply and Delivery of Kitchen Items i.e Cookers, Fridges, Cutlery and Cooking Gas
GP/34/2023-2025	Supply and Delivery of Tents and Plastic Chairs

REGISTRATION 2.CODE NO. – EPZA/GS/2023-2025 CATEGORY – GENERAL SERVICES

ITEM NO.	ITEM DESCRIPTION
GS/01/2023-2025	Provision of Document Scanning and Electronic Document Management System, Archiving of Old
	Records Services
GS/02/2023-2025	Provision of Asset Marking/Tracking of Assets System

GS/03/2023- 2025	Provision of Signage Services, Graphic Designer Services, Exhibition Stand Services, Construction, Decoration and Branding, Corporate Branding, Communication and Marketing Services, Event Management Services, Media Liaison Services and Media Coverage, Activation Services, Public Relation Services, Photography, Videography and Documentary Production Services, Publicity and Advertising Services Through Print, Electronic and social media, Outdoor Displays and Billboards
GS/04/2023-2025	Provision of Delivery and Courier Services
GS/05/2023-2025	Provision of Travel Agency Services, Air Ticketing and Travel Arrangements – IATA Registered.
GS/06/2023-2025	Provision of Structured Cabling, Wireless Services and Network Equipment
GS/07/2023-2025	Provision of Website Hosting and Maintenance Services
GS/08/2023-2025	Provision of Mailing System
GS/09/2023-2025	Provision of Audio-Visual Services, Public Address System, Hiring of Projector and Electric Screens
GS/10/2023-2025	Provision of Sanitary Services, Cleaning Services, Upholstery, Parquet and Carpet Cleaning Services
GS/11/2023-2025	Provision of Fumigation and Pest Control Services
GS/12/2023-2025	Provision of Landscaping, Maintenance and Upkeep of Flowers and Plants Services
GS/13/2023-2025	Provision of Security Services
GS/14/2023-2025	Provision of Hospitality, Meeting Venue, and Catering Services
GS/15/2023-2025	Hiring of Tents, Tables and Seats
GS/16/2023-2025	Provision of Transport, Car Hire and Taxi Services
GS/17/2023-2025	Provision of Towing, Recovery of Motor Vehicles, Motor Cycles and Tractor Services
GS/18/2023-2025	Provision of Alarm and Car Track Systems
GS/19/2023-2025	Provision of Debt Collection Services
GS/20/2023-2025	Provision of Auctioneering Services
GS/21/2023-2025	Provision of Property Management and Land Valuation Services
GS/22/2023-2025	Provision of Insurance Brokerage Services
GS/23/2023-2025	Provision of Translation Services – English to Kiswahili, French, German, Japanese, Korean, Chinese, Arabic and Spanish
GS/24/2023-2025	Provision of Clearing and Forwarding Services
GS/25/2023-2025	Supply of Motor Vehicles & Customized Utility Vehicles
GS/26/2023-2025	Provision of Lift Inspection Services, Supply Installation, Commissioning and Maintenance of Lifts
GS/27/2023-2025	Provision of Computer System and Cybercrime Investigations Services, Provision of Digital Forensic Investigations, Recovery of Data and Email Information Services
GS/28/2023-2025	Provision of Garbage Collection and Disposal Services
GS/29/2023-2025	Provision of Laboratory Services for Drinking Water and Wastewater Quality Analysis
GS/30/2023-2025	Provision of Leasing of IT Hardware Equipment Servers, Computers, Printers, Switches, Routers, Firewalls, Unified Threat Management Devices and Related Equipment.
GS/31/2023-2025	Provision of Cloud Services Include Email (Google/ Outlook etc), Data Backup, Storage, Virtualization of Server and Storage/ Replication, Disaster Recovery Sites, Board Portal, Billing, Enterprise Resource Planners, Customer Relationship Management, Digital Marketing Services and Related Services.
GS/32/2023-2025	Provision of Legal Services
GS/33/2023-2025	Repairs, Servicing and Maintenance of Generators
GS/34/2023-2025	Repairs, Servicing and Maintenance of Air Conditioning Equipment
GS/35/2023-2025	Repairs, Refurbishment and Maintenance of Buildings (Small Works Contractors), Building, Civil Works and General Contractors
GS/36/2023-2025	Repair and Servicing of CCTV
GS/37/2023-2025	Repair, Servicing and Maintenance of VHF Radio Communication System

3. CODE NO. – EPZA/CW/2023-2025 CATEGORY – CONSULTANCY SERVICES

ITEM NO.	ITEM DESCRIPTION
CS/01/2023-2025	Consultants for Market Research & Surveys
CS/02/2023-2025	Consultants for Change Management
CS/03/2023-2025	Consultants for Performance Evaluation, Performance Analysis and Capacity Development
CS/04/2023-2025	Provision of Consultancy Services in Management, Human Resources Training and Team Building
CS/05/2023-2025	Provision of Human Resources Recruitment and Selection Services
CS0/06/2023-2025	Provision of ICT Consultancy and Training Services
CS/07/2023-2025	Consultants for Strategic Planning and Business Planning
CS/08/2023-2025	Consultants for Integrity Training
CS/09/2023-2025	Consultants for Risk Management
CS/10/2023-2025	Consultants for Feasibility Studies
CS/11/2023-2025	Consultants for Architectural Services
CS/12/2023-2025	Consultants for Structural Engineers
CS/13/2023-2025	Consultants for Civil Engineers, Water and Waste Water Works

CS/14/2023-2025	Consultants for Quantity Surveyors
CS/15/2023-2025	Consultants for Mechanical Engineers
CS/16/2023-2025	Consultants for Electrical Engineers
CS/17/2023-2025	Consultants for Land Surveyors
CS/18/2023-2025	Consultants for Civil Engineering Survey Services
CS/19/2023-2025	Consultants for Property Valuers
CS/20/2023-2025	Consultants for Property Managers and Estate Agents
CS/21/2023-2025	Consultants for Urban & Physical Planning
CS/22/2023-2025	Consultants for Environment Impact, Strategic Environmental Assessment Studies and Environment
GG /00 /0000 0005	Audits
CS/23/2023-2025	Provision of Firefighting Equipment and Training Services
CS/24/2023-2025	Provision on Training on Disability and Gender Mainstreaming, Training on Drug Abuse, Training on HIV/AIDS
CS/25/2023-2025	Provision of Foreign Languages Training
CS/26/2023-2025	Provision of Short-Term Training Courses on Water and Waste Water Management
CS/27/2023-2025	Provision of Training in Data Management and Analysis
CS/28/2023-2025	Outsourcing for Piece Work Labor Services
GG /20 /2022 2027	Consultants for Master Planning of EPZ Zones
CS/29/2023-2025	Provision of Security Management and Awareness Training, Security Consultancy and Risk Assessment Services
CS/30/2023-2025	Provision of Work Place Health and Safety Audits
CS/31/2023-2025	Provision of Interior Décor Services
CS/32/2023-2025	Provision of Computer Software, Licenses and Antivirus Services, Supply and Provision of GIS Software
	and Equipment, Engineering Survey Software and Equipment (GIS, GPS, Leak Detectors and Training
	Services), Investor and Customer Database – CD ROM or Web Based Subscription Services and ICT
GG /22 /2022 2025	Software & Applications
CS/33/2023-2025	Provision of Wide Area Network Services, Supply, Delivery, Installation and Commissioning of IP Phones and Telecommunication Equipment, Supply, Delivery and Installation of CCTV Equipment and
CS/34/2023_2025	Services, Supply and Provision of TV Equipment and Services
CS/34/2023-2025	Services, Supply and Provision of TV Equipment and Services Prequalification of Insurance Underwriters
CS/35/2023-2025	Services, Supply and Provision of TV Equipment and Services Prequalification of Insurance Underwriters Provision of Legal Audit Services
CS/35/2023-2025 CS/36/2023-2025	Services, Supply and Provision of TV Equipment and Services Prequalification of Insurance Underwriters Provision of Legal Audit Services Provision of Governance Audit
CS/35/2023-2025 CS/36/2023-2025 CS/37/2023-2025	Services, Supply and Provision of TV Equipment and Services Prequalification of Insurance Underwriters Provision of Legal Audit Services Provision of Governance Audit Private Investigators
CS/35/2023-2025 CS/36/2023-2025 CS/37/2023-2025 CS/38/2023-2025	Services, Supply and Provision of TV Equipment and Services Prequalification of Insurance Underwriters Provision of Legal Audit Services Provision of Governance Audit Private Investigators Consultancy Services on The Implementation of Quality Management System
CS/35/2023-2025 CS/36/2023-2025 CS/37/2023-2025 CS/38/2023-2025 CS/39/ 2023-2025	Services, Supply and Provision of TV Equipment and Services Prequalification of Insurance Underwriters Provision of Legal Audit Services Provision of Governance Audit Private Investigators Consultancy Services on The Implementation of Quality Management System Consultancy Services in The Implementation of Kaizen Operating/Management System
CS/35/2023-2025 CS/36/2023-2025 CS/37/2023-2025 CS/38/2023-2025 CS/39/ 2023-2025 CS/40/ 2023-2025	Services, Supply and Provision of TV Equipment and Services Prequalification of Insurance Underwriters Provision of Legal Audit Services Provision of Governance Audit Private Investigators Consultancy Services on The Implementation of Quality Management System Consultancy Services in The Implementation of Kaizen Operating/Management System Consultancy Services in Carrying out Labor Productivity
CS/35/2023-2025 CS/36/2023-2025 CS/37/2023-2025 CS/38/2023-2025 CS/39/ 2023-2025 CS/40/ 2023-2025 CS/41/ 2023-2025	Services, Supply and Provision of TV Equipment and Services Prequalification of Insurance Underwriters Provision of Legal Audit Services Provision of Governance Audit Private Investigators Consultancy Services on The Implementation of Quality Management System Consultancy Services in The Implementation of Kaizen Operating/Management System Consultancy Services in Carrying out Labor Productivity Provision of Data Management System
CS/35/2023-2025 CS/36/2023-2025 CS/37/2023-2025 CS/38/2023-2025 CS/39/ 2023-2025 CS/40/ 2023-2025 CS/41/ 2023-2025 CS/42/2023-2025	Services, Supply and Provision of TV Equipment and Services Prequalification of Insurance Underwriters Provision of Legal Audit Services Provision of Governance Audit Private Investigators Consultancy Services on The Implementation of Quality Management System Consultancy Services in The Implementation of Kaizen Operating/Management System Consultancy Services in Carrying out Labor Productivity Provision of Data Management System Provision of Library Management System
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CS/35/2023-2025 CS/36/2023-2025 CS/37/2023-2025 CS/38/2023-2025 CS/39/ 2023-2025 CS/40/ 2023-2025 CS/41/ 2023-2025 CS/42/2023-2025	Services, Supply and Provision of TV Equipment and Services Prequalification of Insurance Underwriters Provision of Legal Audit Services Provision of Governance Audit Private Investigators Consultancy Services on The Implementation of Quality Management System Consultancy Services in The Implementation of Kaizen Operating/Management System Consultancy Services in Carrying out Labor Productivity Provision of Data Management System Provision of Library Management System
CS/35/2023-2025 CS/36/2023-2025 CS/37/2023-2025 CS/38/2023-2025 CS/39/ 2023-2025 CS/40/ 2023-2025 CS/41/ 2023-2025 CS/42/2023-2025 CS/43/2023-2025	Services, Supply and Provision of TV Equipment and Services Prequalification of Insurance Underwriters Provision of Legal Audit Services Provision of Governance Audit Private Investigators Consultancy Services on The Implementation of Quality Management System Consultancy Services in The Implementation of Kaizen Operating/Management System Consultancy Services in Carrying out Labor Productivity Provision of Data Management System Provision of Library Management System Consultants on Monitoring, Evaluation and Reporting
CS/35/2023-2025 CS/36/2023-2025 CS/37/2023-2025 CS/38/2023-2025 CS/39/ 2023-2025 CS/40/ 2023-2025 CS/41/ 2023-2025 CS/42/2023-2025 CS/43/2023-2025 CS/44/2023-2025	Services, Supply and Provision of TV Equipment and Services Prequalification of Insurance Underwriters Provision of Legal Audit Services Provision of Governance Audit Private Investigators Consultancy Services on The Implementation of Quality Management System Consultancy Services in The Implementation of Kaizen Operating/Management System Consultancy Services in Carrying out Labor Productivity Provision of Data Management System Provision of Library Management System Consultants on Monitoring, Evaluation and Reporting Consultancy Services in Development of Sector Profiles
CS/35/2023-2025 CS/36/2023-2025 CS/37/2023-2025 CS/38/2023-2025 CS/39/ 2023-2025 CS/40/ 2023-2025 CS/41/ 2023-2025 CS/42/2023-2025 CS/43/2023-2025 CS/44/2023-2025 CS/44/2023-2025	Services, Supply and Provision of TV Equipment and Services Prequalification of Insurance Underwriters Provision of Legal Audit Services Provision of Governance Audit Private Investigators Consultancy Services on The Implementation of Quality Management System Consultancy Services in The Implementation of Kaizen Operating/Management System Consultancy Services in Carrying out Labor Productivity Provision of Data Management System Provision of Library Management System Consultants on Monitoring, Evaluation and Reporting Consultancy Services in Development of Sector Profiles Consultants on Science, Technology and Innovation
CS/35/2023-2025 CS/36/2023-2025 CS/37/2023-2025 CS/38/2023-2025 CS/39/ 2023-2025 CS/40/ 2023-2025 CS/41/ 2023-2025 CS/42/2023-2025 CS/43/2023-2025 CS/44/2023-2025 CS/45/2023-2025 CS/46/2023-2025	Services, Supply and Provision of TV Equipment and Services Prequalification of Insurance Underwriters Provision of Legal Audit Services Provision of Governance Audit Private Investigators Consultancy Services on The Implementation of Quality Management System Consultancy Services in The Implementation of Kaizen Operating/Management System Consultancy Services in Carrying out Labor Productivity Provision of Data Management System Provision of Library Management System Consultants on Monitoring, Evaluation and Reporting Consultants on Services in Development of Sector Profiles Consultants on Science, Technology and Innovation Consultants on Policy Development, Review and Analysis
CS/35/2023-2025 CS/36/2023-2025 CS/37/2023-2025 CS/38/2023-2025 CS/39/ 2023-2025 CS/40/ 2023-2025 CS/41/ 2023-2025 CS/42/2023-2025 CS/43/2023-2025 CS/44/2023-2025 CS/45/2023-2025 CS/46/2023-2025 CS/47/2023-2025	Services, Supply and Provision of TV Equipment and Services Prequalification of Insurance Underwriters Provision of Legal Audit Services Provision of Governance Audit Private Investigators Consultancy Services on The Implementation of Quality Management System Consultancy Services in The Implementation of Kaizen Operating/Management System Consultancy Services in Carrying out Labor Productivity Provision of Data Management System Provision of Library Management System Consultants on Monitoring, Evaluation and Reporting Consultancy Services in Development of Sector Profiles Consultants on Science, Technology and Innovation Consultants on Policy Development, Review and Analysis Consultants in Development, Implementation and Review Strategies
CS/35/2023-2025 CS/36/2023-2025 CS/37/2023-2025 CS/38/2023-2025 CS/39/ 2023-2025 CS/40/ 2023-2025 CS/41/ 2023-2025 CS/42/2023-2025 CS/43/2023-2025 CS/44/2023-2025 CS/45/2023-2025 CS/46/2023-2025 CS/47/2023-2025 CS/48/2023-2025	Services, Supply and Provision of TV Equipment and Services Prequalification of Insurance Underwriters Provision of Legal Audit Services Provision of Governance Audit Private Investigators Consultancy Services on The Implementation of Quality Management System Consultancy Services in The Implementation of Kaizen Operating/Management System Consultancy Services in Carrying out Labor Productivity Provision of Data Management System Provision of Library Management System Consultants on Monitoring, Evaluation and Reporting Consultancy Services in Development of Sector Profiles Consultants on Science, Technology and Innovation Consultants on Policy Development, Review and Analysis Consultants in Development, Implementation and Review Strategies Consultancy Services in Development and Implementation of an Advocacy Program
CS/35/2023-2025 CS/36/2023-2025 CS/37/2023-2025 CS/38/2023-2025 CS/39/ 2023-2025 CS/40/ 2023-2025 CS/41/ 2023-2025 CS/42/2023-2025 CS/43/2023-2025 CS/44/2023-2025 CS/45/2023-2025 CS/46/2023-2025 CS/47/2023-2025 CS/48/2023-2025 CS/48/2023-2025	Services, Supply and Provision of TV Equipment and Services Prequalification of Insurance Underwriters Provision of Legal Audit Services Provision of Governance Audit Private Investigators Consultancy Services on The Implementation of Quality Management System Consultancy Services in The Implementation of Kaizen Operating/Management System Consultancy Services in Carrying out Labor Productivity Provision of Data Management System Provision of Library Management System Consultants on Monitoring, Evaluation and Reporting Consultancy Services in Development of Sector Profiles Consultants on Science, Technology and Innovation Consultants on Policy Development, Review and Analysis Consultants in Development, Implementation and Review Strategies Consultancy Services in Development and Implementation of a Partnership Program Consultancy Services in Development and Implementation of a Partnership Program Consultants on business process Re-engineering
CS/35/2023-2025 CS/36/2023-2025 CS/37/2023-2025 CS/38/2023-2025 CS/39/ 2023-2025 CS/40/ 2023-2025 CS/41/ 2023-2025 CS/42/2023-2025 CS/44/2023-2025 CS/45/2023-2025 CS/46/2023-2025 CS/47/2023-2025 CS/48/2023-2025 CS/49/2023-2025 CS/50/2023-2025 CS/50/2023-2025	Services, Supply and Provision of TV Equipment and Services Prequalification of Insurance Underwriters Provision of Legal Audit Services Provision of Governance Audit Private Investigators Consultancy Services on The Implementation of Quality Management System Consultancy Services in The Implementation of Kaizen Operating/Management System Consultancy Services in Carrying out Labor Productivity Provision of Data Management System Provision of Library Management System Consultants on Monitoring, Evaluation and Reporting Consultants on Monitoring, Evaluation and Reporting Consultants on Science, Technology and Innovation Consultants on Policy Development, Review and Analysis Consultants in Development, Implementation and Review Strategies Consultancy Services in Development and Implementation of an Advocacy Program Consultancy Services in Development and Implementation of a Partnership Program Consultants on business process Re-engineering Consultancy services in Resource Mobilization
CS/35/2023-2025 CS/36/2023-2025 CS/37/2023-2025 CS/38/2023-2025 CS/39/ 2023-2025 CS/40/ 2023-2025 CS/41/ 2023-2025 CS/42/2023-2025 CS/43/2023-2025 CS/44/2023-2025 CS/45/2023-2025 CS/46/2023-2025 CS/47/2023-2025 CS/48/2023-2025 CS/49/2023-2025 CS/49/2023-2025	Services, Supply and Provision of TV Equipment and Services Prequalification of Insurance Underwriters Provision of Legal Audit Services Provision of Governance Audit Private Investigators Consultancy Services on The Implementation of Quality Management System Consultancy Services in The Implementation of Kaizen Operating/Management System Consultancy Services in Carrying out Labor Productivity Provision of Data Management System Provision of Library Management System Consultants on Monitoring, Evaluation and Reporting Consultancy Services in Development of Sector Profiles Consultants on Science, Technology and Innovation Consultants on Policy Development, Review and Analysis Consultants in Development, Implementation and Review Strategies Consultancy Services in Development and Implementation of a Partnership Program Consultancy Services in Development and Implementation of a Partnership Program Consultants on business process Re-engineering

<u>4.CODE NO. – EPZA/MS/2023-2025 CATEGORY – MAINTENANCE SERVICES</u>

ITEM NO.	Item Description
MS/001/2023-2025	Repair and Maintenance of Toilets, Plumbing and Drainage Works
MS/002/2023-2025	Repairs and Maintenance of Firefighting Equipment
MS/003/2023-2025	Repairs, Servicing and Maintenance of Computers, Printers, Photocopiers, Ups, Servers, Anti-Virus/ IT
	Security Solutions, Local/Wide Area Network and Wireless Network etc, Maintenance of PABX,
	Telephone & Telecommunication Equipment, Audio Visual Equipment, Public Address System, LCD
	Projectors and Electric Screens
MS/004/2023-2025	Repairs, Servicing and Maintenance of Office Equipment
MS/005/2023-2025	Repairs, Servicing and Maintenance of Office Furniture and Fittings
MS/006/2023-2025	Repair and Maintenance of Motor Vehicles / Garages

MS/007/2023-2025	Repair and Maintenance of Tractors and Other Agricultural Equipment
MS/008/2023-2025	Provision of Sewerage System Unblocking Services
MS/009/2023-2025	Repair and Maintenance and Servicing of Boilers and Incinerators
MS/010/2023-2025	Repair, Servicing and Maintenance of Water Pumps and Motors
MS/011/2023-2025	Repair, Maintenance and Servicing of Fire Hydrants, Bulk Flow Meters, Testing and Calibration
MS/012/2023-2025	Provision of Welding And Fabrication Works
MS/013/2023-2025	Provision of Crane Services for Maintenance and Repair of Street Lights
MS/014/2023-2025	Periodic Cleaning of Transformer and High-Tension Panel Rooms
MS/015/2023-2025	Provision of Borehole Services, Sub-Mercible and Surface Pump Servicing
MS/016/2023-2025	Provision of Water Tinkering and Exhauster Services
MS/017/2023-2025	Pre-Qualification of Contractors for Electro – Mechanical Works



SECTION I - INSTRUCTIONS TO APPLICANTS (ITA)

A. General

1. Scope of Application

- 1.1 The name of the Procuring Entity inviting for applications is defined in the **PDS**. The particular type of contract (works, goods or Non-Consulting Services required) and its name and description of the contract(s) and its reference number are defined in the **PDS**. If the scope of contract so defined is in multiple contracts, it will be specified in the **PDS** if prequalification will be based on individual contracts or multiple contracts. The Full scope of Works or Goods or Non-Consulting Services are described in Section V (Scope of Works or goods contract).
- **Source of Funds** to be specified in the PDS, if deemed necessary.

3 Fraud and Corruption

- 3.1 The Government of Kenya requires compliance with its Anti-Corruption laws and its prevailing sanctions policies and procedures.
- 3.2 In further pursuance of this policy, Applicants shall permit and shall cause their agents (where declared or not), subcontractors, sub consultants, service providers, suppliers, and their personnel, to permit the Public Procurement Regulatory Authority (PPRA) to inspect all accounts, records and other documents relating to any initial selection process, prequalification process, tender submission(incase prequalified),proposal submission, and contract performance (in the case of award), and to have them audited by auditors appointed by the PPRA.

4 Collusive practices

4.1 The Procuring Entity requires compliance with the provisions of the Competition Act 2010, regarding collusive practices in contracting. Any applicant found to have engaged in collusive conduct shall be disqualified and criminal and/or civil sanctions may be imposed. To this effect, applicants shall be required to complete and sign a Certificate of Independent Tender Determination" annexed to the Form of applicant.

5 Eligible Applicants

- 5.1 Applicants shall meet the eligibility criteria as per this ITA and ITA 5.1 and 5.2. An Applicant may be a firm that is a private entity, a state-owned enterprise or institution subject to ITA 5.9 or any combination of such entities in the form of a joint venture ("JV") under an existing agreement or with the intent to enter into such an agreement supported by a letter of intent. In the case of a joint venture, all members shall be jointly and severally liable for the execution of the entire Contract in accordance with the Contract terms. The JV shall nominate a Representative who shall have the authority to conduct all business for and on behalf of any and all the members of the JV during the prequalification process, tendering (in the event the JV submits a Tender) and during contract execution (in the event the JV is awarded the Contract). Members of a joint venture may not also make an individual tender, be a subcontractor in a separate tender or be part of another joint venture for the purposes of the same Tender. The maximum number of JV members shall be specified in the PDS.
- 5.2 Public Officers of the Procuring Entity, their Spouses, Child, Parent, Brothers or Sister. Child, Parent, Brother or Sister of a Spouse, their business associates or agents and firms/organizations in which they have a substantial or controlling interest shall not be eligible to be prequalified. Public Officers with such relatives are also not allowed to participate in any procurement proceedings.
- 5.3 A firm may apply for prequalification both individually, and as part of a joint venture, or participate as a subcontractor. If prequalified, it will not be permitted to tender for the same contract both as an individual firm and as a part of the joint venture or as a subcontractor. However, a firm may participate as a subcontractor in more than one Tender, but only in that capacity. Tenders submitted in violation of this procedure will be rejected.
- 5.4 A firm and any of its affiliates (that directly or indirectly control, are controlled by or are under common control with that firm) may submit its application for prequalification either individually, as joint venture or as a subcontractor among them for the same contract. However, if prequalified, only one prequalified Applicant will be allowed to tender for the. All Tenders submitted in violation of this procedure will be rejected.
- 5.5 An Applicant may have the nationality of any country, subject to the restrictions pursuant to ITA 5.1 and 5.2. An Applicant shall be deemed to have the nationality of a country if the Applicant is constituted, incorporated

or registered in and operates in conformity with the provisions of the laws of that country, as evidenced by its articles of incorporation (or equivalent documents of constitution or association) and its registration documents, as the case may be. sub-contractors or suppliers for any part of the Contract including related Non-Consulting Services.

- 5.6 Applicants shall not have a conflict of interest. Applicants shall be considered to have a conflict of interest, if they, or any of their affiliates, participated as a consultant in the preparation of the design or technical specifications or have been hired or proposed to be hired by the Procuring Entity as Engineer for contract implementation of the contract(s) that are the subject of this prequalification. In addition, Applicants may be considered to have a conflict of interest if they have a close business or family relationship with a professional staff of the Procuring Entity who:
 - a are directly or indirectly involved in the preparation of the prequalification Document or Invitation to Tender (ITT), Document or specifications of the Contract, and/or the Tender evaluation process of such Contract; or
 - b would be involved in the implementation or supervision of such Contract, unless the conflict stemming from such relationship has been resolved in a manner acceptable to the Procuring Entity throughout the prequalification, ITT process and execution of the Contract.
- 5.7 An Applicant that has been debarred shall be ineligible to be initially selected for, prequalified for, tender for, propose for, or be awarded a contract during such period of time as the PPRA shall have determined. The list of debarred firms and individuals is available at www.ppra.go.ke
- 5.8 Applicants that are state-owned enterprise or institutions in Kenya may be eligible to prequalify, compete and be awarded a Contract(s) only if they can establish, in a manner accept able to the Procuring Entity, that they (i) are legally and financially autonomous (ii) operate under commercial law, and (iii) are not under supervision of any public entity.
- 5.9 An Applicant shall not be under sanction of debarment from Tendering by the PPRA as the result of the execution of a Tender/Proposal–Securing Declaration.
- 5.10 An Applicant that is a Kenyan firm or citizen shall provide evidence of having fulfilled his/her tax obligations by producing a current tax clearance certificate or tax exemption certificate issued by the Kenya Revenue Authority.
- 5.11 An Applicant shall provide any other such documentary evidence of eligibility satisfactory to the Procuring Entity, as the Procuring Entity shall reasonably request.

6 Eligibility

- 6.1 Firms and individuals may be ineligible if they are nationals of ineligible countries as indicated herein. The countries, persons or entities are in eligible if:
 - a. As a matter of law or official regulations, Kenya prohibits commercial relations with that country, or
 - b. By an act of compliance with a decision of the United Nations Security Council taken under Chapter VII of the Charter of the United Nations, Kenya prohibits any import of goods or contracting of works or Non- Consulting Services from that country, or any payments to any country, person, or entity in that country.
- 6.2 When the Works, supply of Goods or provision of non-consulting services are implemented a cross jurisdictional boundary (and more than one country is a Procuring Entity, and is involved in the procurement), then exclusion of a firm or individual on the basis of ITA 5.1 (a) above by any country may be applied to that procurement a cross other countries involved, if the Procuring Entities involved in the procurement so agree.
- 6.3 Any goods, works and production processes with characteristics that have been declared by the relevant national environmental protection agency or by other competent authority as harmful to human beings and to the environment shall not be eligible for procurement.

B. Contents of the Prequalification Documents

7 Sections of Prequalification Document

7.1 This Prequalification Document consists of parts1 and 2 which comprise all the sections indicated below, and

which should be read in conjunction with any Addendum issued in accordance with IT A8.

PART 1 - Prequalification Procedures

- i) Section I- Instructions to Applicants (ITA)
- ii) Section II Prequalification Data Sheet (PDS)
- iii) Section III Qualification Criteria and Requirements
- iv) Section IV- Application Forms

PART 2 - Works, Goods, or Non-Consulting Services Requirements

- i) Section VII- Scope of Works, Goods, or Non-Consulting Services
- 7.2 Unless obtained directly from the Procuring Entity, the Procuring Entity accepts no responsibility for the completeness of the document, responses to requests for clarification, the minutes of the pre-Application meeting (if any), or Addenda to the Prequalification Document in accordance with ITA 8. In case of any discrepancies, documents issued directly by the Procuring Entity shall prevail.
- 7.3 The Applicant is expected to examine all instructions, forms, and terms in the Prequalification Document and to furnish with its Application all information or documentation as is required by the Prequalification Document.

8 Clarification of Prequalification Documents, site visit(s) and Pre-Application Meeting

- 8.1 An Applicant requiring any clarification of the Prequalification Document shall contact the Procuring Entity in writing at the Procuring Entity's address indicated in the **PDS**. The Procuring Entity will respond in writing to any request for clarification provided that such request is received no later than fourteen (14) days prior to the deadline for submission of the applications. The Procuring Entity shall forward a copy of its response to all prospective Applicants who have obtained the Prequalification Document directly from the Procuring Entity, including a description of the inquiry but without identifying its source. If so indicated in the **PDS**, the Procuring Entity shall also promptly publish its response at the webpage identified in the **PDS**. Should the Procuring Entity deem it necessary to amend the Prequalification Document as a result of a clarification, it shall do so following the procedure under ITA 8. And in accordance with the provisions of ITA 17.2.
- 8.2 The Applicant, at the Applicant's own responsibility and risk, is encouraged to visit and examine and inspect the Site of the required contracts and obtain all information that may be necessary for preparing the application. The costs of visiting the Site shall be at the Applicant's own expense. The Procuring Entity shall specify in the **PDS** if a pre-application meeting will be held, when and where. The Procuring Entity shall also specify in the **PDS** if a pre-arranged Site visit will be held and when. The Applicant's designated representative is invited to attend a pre- application meeting and a pre-arranged site visit. The purpose of the meetings will be to clarify issues and to answer questions on any matter that may be raised at that stage.
- 8.3 The Applicant is requested to submit any questions in writing, to reach the Procuring Entity not later than the period specified in the **PDS** before the submission date of applications.
- 8.4 Minutes of a pre-arranged site visit and those of the pre-application meeting, if applicable, including the text of the questions asked by Applicants and the responses given, together with any responses prepared after the meeting, will be transmitted promptly to all Applicants who have acquired the prequalification documents. Minutes shall not identify the source of the questions asked.
- 8.5 The Procuring Entity shall also promptly publish anonymized (*no names*) Minutes of the pre-arranged site visit and those of the pre-proposal meeting at the web page identified **in the PDS**. Any modification to the Prequalification Documents that may become necessary as a result of the pre-arranged site visit and those of the pre-application meeting shall be made by the Procuring Entity exclusively through the issue of an Addendum pursuant to PDS 8 and not through the minutes of the pre-application meeting. Non-attendance at the pre-arranged site visit and the pre-tender meeting will not be a cause for disqualification of a Tenderer.

9 Amendment of Prequalification Document

- 9.1 At any time prior to the deadline for submission of Applications, the Procuring Entity may amend the Prequalification Document by issuing an Addendum.
- 9.2 Any Addendum issued shall be part of the Prequalification Document and shall be communicated in writing to all Applicants who have obtained the Prequalification Document from the Procuring Entity. The Procuring Entity shall promptly publish the Addendum at the Procuring Entity's webpage identified in the PDS.

9.3 To give Applicants reasonable time to take an Addendum into account in preparing their Applications, the Procuring Entity may, at its discretion, extend the deadline for the submission of Applications in accordance with ITA 17.2.

C. Preparation of Applications

10 Cost of Applications

10.1 The Applicant shall bear all costs associated with the preparation and submission of its Application. The Procuring Entity will in no case be responsible or liable for those costs, regardless of the conduct or outcome of the prequalification process.

11 Language of Application

11.1 The Application as well as all correspondence and documents relating to the prequalification exchanged by the Applicant and the Procuring Entity, shall be written in English Language. Supporting documents and printed literature that are part of the Application may be in another language, provided they are accompanied by an accurate translation of the relevant passages in the English language, in which case, for purposes of interpretation of the Application, the translation shall govern.

12 Documents Comprising the Application

- 12.1 The Application shall comprise the following:
 - a. Application Submission Letter, in accordance with ITA 13.1;
 - b. Eligibility: documentary evidence establishing the Applicant's eligibility, in accordance with ITA 14.1;
 - c. Qualifications: documentary evidence establishing the Applicant's qualifications, in accordance with ITA 15; and
 - d. Any other document required as specified in the PDS.
- 12.2 The Applicant shall furnish information on commissions and gratuities, if any, paid or to be paid to agents or any other party relating to this Application.

13 Application Submission Letter

13.1 The Applicant shall complete an Application Submission Letter as provided in Section IV (Application Forms). This Letter must be completed without any alteration to its format.

14 Documents Establishing the Eligibility of the Applicant

14.1 To establish its eligibility in accordance with ITA 4, the Applicant shall complete the eligibility declarations in the Application Submission Letter and Forms ELI (eligibility) 1.1 and 1.2, included in Section IV (Application Forms).

15 Documents Establishing the Qualifications of the Applicant

- 15.1 To establish its qualifications to perform the contract(s) in accordance with Section III, Qualification Criteria and Requirements, the Applicant shall provide the information requested in the corresponding Information Sheets included in Section IV (Application Forms).
- 15.2 Wherever an Application Form requires an Applicant to state a monetary amount, Applicants should indicate the Kenya Shilling equivalent using the rate of exchange determined as follows:
 - a For construction turnover or financial data required for each Year-Exchange rate prevailing on the last day of the respective calendar year (in which the amounts for that year is to be converted).
 - b Value of single Contract-Exchange rate prevailing on the date of the contract.
- 15.3 Exchange rates shall be taken from the publicly available source identified in the PDS. Any error in determining the exchange rates in the Application may be corrected by the Procuring Entity.
- 15.4 Applicants shall be asked to provide, as part of the data for qualification, such information, including details of ownership, as shall be required to determine whether, according to the classification established by the Procuring Entity, a particular contractor or group of contractors qualifies for a margin of preference. Further the information will enable the Procuring Entity identify any actual or potential conflict of interest in relation to the

procurement and/or contract management processes, or a possibility of collusion between Applicants, and thereby help to prevent any corrupt influence in relation to the procurement processor contract management.

- 15.5 The purpose of the information described in ITT 6.2 above overrides any claims to confidentiality which an Applicant may have. There can be no circumstances in which it would be justified for an Applicant to keep information relating to its ownership and control confidential where it is tendering to undertake public sector work and receive public sector funds. Thus, confidentiality will not be accepted by the Procuring Entity as a justification for an Applicant's failure to disclose, or failure to provide required in formation on its ownership and control.
- 15.6 The Applicant shall provide further documentary proof, information or authorizations that the Procuring Entity may request in relation to ownership and control which information on any changes to the information which was provided by the Applicant under ITT 6.3. The obligations to require this information shall continue for the duration of the procurement process and contract performance and after completion of the contract, if any change to the information previously provided may reveal a conflict of interest in relation to the award or management of the contract.
- 15.7 All information provided by the Applicant pursuant to these requirements must be complete, current and accurate as at the date of provision to the Procuring Entity. In submitting the information required pursuant to these requirements, the Applicant shall warrant that the information submitted is complete, current and accurate as at the date of submission to the Procuring Entity.
- 15.8 If an Applicant fails to submit the information required by these requirements, its application will be rejected. Similarly, if the Procuring Entity is unable, after taking reasonable steps, to verify to a reasonable degree the information submitted by an Applicant pursuant to these requirements, then the application will be rejected.
- 15.9 If information submitted by an Applicant pursuant to these requirements, or obtained by the Procuring Entity (whether through its own enquiries, through notification by the public or otherwise), shows any conflict of interest which could materially and improperly benefit the Applicant in relation to the procurement or contract management process, then:
 - a. If the procurement process is still ongoing, the Applicant will be disqualified from the procurement process,
 - b. If the contract has been awarded to that Applicant, the contract award will be set aside,
- 15.10 the Applicant will be referred to the relevant law enforcement authorities for investigation of whether the Applicant or any other persons have committed any criminal offence.
- 15.11 If an Applicant submits information pursuant to these requirements that is incomplete, in accurate or out-of-date, or attempts to obstruct the verification process, then the consequences ITT 6.7 will ensue unless the Applicant can show to the reasonable satisfaction of the Procuring Entity that any such act was not material, or was due to genuine error which was not attributable to the intentional act, negligence or recklessness of the Applicant.

16 Signing of the Application and Number of Copies

- 16.1 The Applicant shall prepare one original of the documents comprising the Application as describedinITA11 and clearly mark it "ORIGINAL". The original of the Application shall be typed or written in indelible ink and shall be signed by a person duly authorized to sign on behalf of the Applicant. In case the Applicant is a JV, the Application shall be signed by an authorized representative of the JV on behalf of the JV and so as to be legally binding on all the members as evidenced by a power of attorney signed by their legally authorized signatories.
- 16.2 The Applicant shall submit copies of the signed original Application, in the number specified in the PDS, and clearly mark them "COPY". In the event of any discrepancy between the original and the copies, the original shall prevail.

D. Submission of Applications

17 Sealing and Marking of Applications

- 17.1 The Applicant shall enclose the original and the copies of the Application in a sealed envelope that shall:
 - a Bear the name and address of the Applicant;
 - b Be addressed to the Procuring Entity, in accordance with ITA 17.1; and
 - c Bear thespecificidentification of this prequalification process indicated in the PDS 1.1.
- 17.2 The Procuring Entity will accept no responsibility for not processing any envelope that was not identified as

required in ITA 16.1 above.

18 Deadline for Submission of Applications

- **18.1** Applicants may either submit their Applications by mail or by hand. Applications shall be received by the Procuring Entity at the address and no later than the deadline indicated in the PDS. When so specified in the PDS, Applicants have the option of submitting their Applications electronically, in accordance with electronic Application submission procedures specified in the **PDS**.
- 18.2 The Procuring Entity may, at its discretion, extend the deadline for the submission of Applications by amending the Prequalification Document in accordance with ITA 8, in which case all rights and obligations of the Procuring Entity and the Applicants subject to the previous deadline shall thereafter be subject to the deadline as extended.

19 Late Applications

19.1 The Procuring Entity reserves the right to accept applications received after the deadline for submission of applications, unless otherwise specified in the **PDS**. If late applications will be accepted, they must be received not later than the date specified in the **TDS** after the deadline for submission of applications.

20. Opening of Applications+

- 20.1 The Procuring Entity shall open all Applications at the date, time and place specified in the **PDS.** Late Applications shall be treated in accordance with ITA 19.1.
- 20.2 Applications submitted electronically (if permitted pursuant to ITA 17.1) shall be opened in accordance with the procedures specified in the **PDS**.
- 20.2 The Procuring Entity shall prepare a record of the opening of Applications to include, as a minimum, the name of the Applicants. A copy of the record shall be distributed to all Applicants.

E. Procedures for Evaluation of Applications

21 Confidentiality

- 21.1 Information relating to the Applications, their evaluation and results of the prequalification shall not be disclosed to Applicants or any other persons not officially concerned with the prequalification process until the notification of prequalification results is made to all Applicants in accordance with ITA 28.
- 21.2 From the deadline for submission of Applications to the time of notification of the results of the prequalification in accordance with ITA 28, any Applicant that wishes to contact the Procuring Entity on any matter related to the prequalification process may do so only in writing.

22 Clarification of Applications

- 22.1 To assist in the evaluation of Applications, the Procuring Entity may, at its discretion, ask an Applicant for a clarification (including missing documents) of its Application, to be submitted within a stated reasonable period of time. Any request for clarification from the Procuring Entity and all clarifications from the Applicant shall be in writing.
 - 22.1 If an Applicant does not provide clarifications and/or documents requested by the date and time set in the Procuring Entity's request for clarification, its Application shall be evaluated based on the information and documents available at the time of evaluation of the Application.

23 Responsiveness of Applications

23.1 The Procuring Entity may reject any Application which is not responsive to the requirements of the Prequalification Document. In case the information furnished by the Applicant is incomplete or otherwise requires clarification as per ITA 21.1, and the Applicant fails to provide satisfactory clarification and/or missing information, it may result in disqualification of the Applicant.

24 Margin of Preference

24.1 Unless otherwise specified in the PDS, a margin of preference shall not apply in the Tendering process resulting

from this prequalification.

25 Nominated Subcontractors

- 25.1 Unless otherwise stated in the PDS, the Procuring Entity does not intend to execute any specific elements of the works by sub-contractors selected in advance by the Procuring Entity (so-called "Nominated Subcontractors").
- 25.2 The Applicant shall not propose to subcontract the whole of the Works or Goods. The maximum limit of subcontracting permitted under the contract may be specified by the Procuring Entity in the Tendering Document. The Procuring Entity, in ITA 25.2, may permit the Applicant to propose subcontractors for certain specialized parts of the contract as indicated there in as ("Specialized Subcontractors"). Applicants planning to use such Specialized Subcontractors shall specify, in the Application Submission Letter, the activity(ies) or parts of the Works proposed to be subcontracted along with details of the proposed subcontractors including their qualification and experience.

F. Evaluation of Applications and Prequalification of Applicants

26 Evaluation of Applications

- 26.1 The Procuring Entity shall use the factors, methods, criteria, and requirements defined in Section III, Qualification Criteria and Requirements, to evaluate the qualifications of the Applicants, and no other methods, criteria, or requirements shall be used. The Procuring Entity reserves the right to waive min or deviations from the qualification criteria if they do not materially affect the technical capability and financial resources of an Applicant to perform the Contract.
- 26.2 Subcontractors proposed by the Applicant shall be fully qualified and meet the minimum specific experience criteria as specified for their parts of the proposed contract for Works or Goods or non-consulting services. The subcontractor's qualifications shall not be used by the Applicant to qualify for the Works or Goods or non-consulting services unless their parts of the Works or Goods or non-consulting services were previously designated by the Procuring Entity in the PDS as can be met by Specialized Subcontractors, in which case:
 - i) The Specialized Subcontractors shall meet the minimum qualification requirements specified in Section III, and
 - ii) the qualifications with respect to specific experience of the Specialized Subcontractor proposed by the ApplicantmaybeaddedtothequalificationsoftheApplicantforthepurposeoftheevaluation.

 Unless the Applicant has been determined prequalified on its own without taking into account the qualification and experience of the proposed specialized sub-contractor, the tender submitted by the Applicant shall include the same specialized sub-contractor failing which, such tender may be rejected unless a change in the specialized sub-contractor was requested by the Applicant and approved by the Procuring Entity subsequent to prequalification but before the tender submission deadline in accordance with ITA 30.
- 26.3 In case of multiple contracts, Applicants should indicate in their Applications the individual contract or combination of contracts in which they are interested. The Procuring Entity shall prequalify each Applicant for each lot and for a combination of contracts for which the Applicant has thereby indicated its interest and for which the Applicant meets the appropriate aggregate requirements the Eligibility and Qualification Criteria.
- 26.4 Further, in the case of multiple contracts, the Procuring Entity will prepare the Eligibility and Qualification Criteria Form for items 3.1, 3.2, 4.2(a) and 4.2(b) for each Lot, to be completed by applicants.
- 26.5 Only the qualifications of the Applicant shall be considered. The qualifications of other firms, including the Applicant's subsidiaries, parent entities, affiliates, subcontractors (other than Specialized Subcontractors in accordance with ITA 25.2 above) or any other firm(s) different from the Applicant shall not be considered.

27 Procuring Entity's Right to Accept or Reject Applications

27.1 The Procuring Entity reserves the right to accept or reject any Application, and to annul the prequalification process and reject all Applications at any time, without thereby incurring any liability to the Applicants.

28 Prequalification of Applicants

28.1 All Applicants whose Applications substantially meet or exceed the specified qualification requirements will be prequalified by the Procuring Entity. The Procuring Entity shall notify all Applicants in writing of the names of those Applicants who have been prequalified or conditionally prequalified. In addition, those

Applicants who have been disqualified will be informed separately.

28.32 Applicants that have not been prequalified may write to the Procuring Entity to request, in writing, the grounds on which they were disqualified.

28 Invitation to Tender

- 29.1 Promptly after the notification of the results of the prequalification, the Procuring Entity shall invite Tenders from all the Applicants that have been prequalified or conditionally prequalified.
- Applicants may be required to provide a Tender Security or a Tender-Securing Declaration acceptable to the Procuring Entity in the form and an amount to be specified in the tendering document.
- 28.3 The successful Applicant shall be required to provide a Performance Security as specified in the tendering document.

29 Changes in Qualifications of Applicants

30.1 Any change in the structure or formation of an Applicant after being prequalified in accordance with ITA 27 and invited to tender (including, in the case of a JV, any change in the structure or formation of any member and also including any change in any specialized subcontractor whose qualifications were considered to prequalify the Applicant) shall be subject to the written approval of the Procuring Entity prior to the deadline for submission of Tenders. Such approval shall be denied if (i) a prequalified applicant proposes to associate with a disqualified applicant or in case of a disqualified joint venture, any of its members; (ii) as a consequence of the change, the Applicant no longer substantially meets the qualification criteria set forth in Section III (Qualification Criteria and Requirements); or (iii)in the opinion of the Procuring Entity, the change may result in a substantial reduction in competition. Any such change should be submitted to the Procuring Entity not later than fourteen (14) days after the date of the Invitation to Tender.

31 Procurement Related Complaints and Administrative Review

- 31.1 The procedures for making a Procurement-related Complaint are as specified in the PDS.
- 31.2 A request for administrative review shall be made in the form provided.

SECTION II - PREQUALIFICATION DATA SHEET (PDS)

Reference to	PARTICULARS OF APPENDIX TO INSTRUCTIONS TO TENDERS			
ITC Clause				
A. General	A. General			
ITA 1.1	The Procuring Entity is: Export Processing Zones Authority.			
	The identification of the Invitation for Prequalification is:			
	Tender No. EPZA 31/20223-2024:			
	Tender for Registration of Suppliers for Goods, Works and Services for The			
	Financial Years 2023–2024 / 2024-2025			
	The particular type of contract is on Works, Goods or Non-Consulting Services.			
	The application is for:			
	Tender for Registration of Suppliers for Goods, Works and Services for The Financial			
	Years 2023–2024 / 2024-2025			
	Registration will be based on individual contracts Tenderers are advised to fill each document for each category of interest.			
ITA 2	The Source of funds shall be Government of Kenya			
ITA 5.2	Maximum number of members in the JV shall be:			
	N/A			
B. Contents of	f the Prequalification Document			
ITA 8.1	For clarification purposes, the Procuring Entity's address is: Export Processing Zones Authority, P.O. Box 50563 – 00200 NAIROBI			
	Attention: Chief Executive Officer			
	Physical Address: NAIROBI, Off Nairobi-Namanga Highway, Administration Building,			
	Ground Floor, Conference Room			
	Telephone: 045 6621 117			
	Electronic mail address: <i>info@epzakenya.com</i>			
	Web page: www.epzakenya.com/www.tenders.go.ke			
ITA 8.2	A pre-application meeting will not be held.			
	A man among a d Sita visit will be not be held			
ITA 8.3	A pre-arranged Site visit will be not be held. Questions and requests for clarification made in writing or by email shall reach the Procuring			
11A 6.5	Entity not later than 5 days before closing date and time			
ITA 8.5	Minutes of the pre-arranged site visit and those of the pre-proposal meeting at the web page. N/A			
ITT 9.2	Addendum issued shall be published at the website www.epzakenya.com_			
ITA 8.2	Pre-Application Meeting will be held: No			
C. Preparation of	of Applications			
ITA 12.1 (d)	The Applicant shall submit with its Application, the following additional documents: N/A			
ITA 15.2(b)	The source for determining exchange rates is			
ITA 16.2	Central Bank of Kenya In addition to the original, the number of copies to be submitted with the Application is:			
11A 10.2	1 No. Copy			
D. Submission of				
ITA 17.1	The deadline for Application submission is:			
	Date: As per the advert			
	Time: As per the advert			

Reference to	PARTICULARS OF APPENDIX TO INSTRUCTIONS TO TENDERS		
ITC Clause	I ARTICULARS OF ATTENDIA TO INSTRUCTIONS TO TENDERS		
A. General			
	For Application submission purposes only, the Procuring Entity's address is:		
	Export Processing Zones Authority P.O. Box 50563 – 00200 NAIROBI Attention: Ag. Chief Executive Officer Address: P.O. Box 50563 – 00200 NAIROBI Country: Kenya Telephone: 045 6621 000 Email address: info@epzakenya.com		
	Applicants shall not have the option of submitting their Applications electronically.		
ITA 18.1	The Procuring Entity reserves the right to accept or reject late Applications.		
ITA 19.1	The Procuring Entity will not accept late applications.		
ITA 20.1	The opening of the Applications shall be at as per the advert.		
E. Procedures	for Evaluation of Applications		
ITA 24.1	A margin of preference shall not apply.		
ITA 25.1	At this time the Procuring Entity to execute certain specific parts of the Works by sub- contractors selected in advance. N/A		
ITA 25.2	The parts of the Works for which the Procuring Entity permits Applicants to propose Specialized Subcontractors are designated as follows: For the above-designated parts of the Works that may require Specialized Subcontractors, the relevant qualifications of the proposed Specialized Subcontractors will be added to the qualifications of the Applicant for the purpose of evaluation.		
ITA 31.1	An Applicant wishes to make a Procurement-related Complaint, the Applicant should submit its complaint in writing (by the quickest means available, that is either by hand delivery or email), to: For the attention: Chief Executive Officer Procuring Entity: Export Processing Zones Authority Email address: info@epzakenya.com In summary, at this stage, a Procurement-related Complaint may challenge any of the following: the terms of the Prequalification Documents; and the Procuring Entity's decision not to prequalify an Applicant.		

CATEGORIES WITH SPECIAL REQUIREMENTS FOR SPECIALIZED WORKS

REGISTRATION

REGISTRATION

2.CODE NO. – EPZA/GS/2023-2025 CATEGORY – GENERAL SERVICES

ITEM NO.	ITEM DESCRIPTION
GS/01/2023-2025	Provision of Document Scanning and Electronic Document Management System,
	Archiving of Old Records Services
	Attach Registration Certificates from The Relevant Registration Bodies.
	Membership Certificates to Relevant Professional Organization Should be
	Attached.
GS/02/2023-2025	Provision of Asset Marking/Tracking of Assets System
	Attach Registration Certificates from The Relevant Registration Bodies.
	Membership Certificates to Relevant Professional Organization Should be
GG 102 12022 2025	Attached.
GS/03/2023-2025	Provision of Signage Services, Graphic Designer Services, Exhibition Stand Services,
	Construction, Decoration and Branding, Corporate Branding, Communication and
	Marketing Services, Event Management Services, Media Liaison Services and Media Coverage, Activation Services, Public Relation Services, Photography, Videography
	and Documentary Production Services, Publicity and Advertising Services Through
	Print, Electronic And Social Media, Outdoor Displays and Billboards
	Attach Registration Certificates from The Relevant Registration Bodies.
	Membership Certificates to Relevant Professional Organization Should be
	Attached.
GS/04/2023-2025	Provision of Delivery and Courier Services
	Attach Registration Certificates from The Relevant Registration Bodies.
	Membership Certificates to Relevant Professional Organization Should be
	Attached.
GS/05/2023-2025	Provision of Travel Agency Services, Air Ticketing and Travel Arrangements – IATA
	Registered
GS/06/2023-2025	Provision of Structured Cabling, Wireless Services and Network Equipment
	Attach Registration Certificates from The Relevant Registration Bodies.
	Membership Certificates to Relevant Professional Organization Should be
GS/07/2023- 2025	Attached. Drawinian of Wakaita Hasting and Maintenance Somiose
US/01/2025— 2025	Provision of Website Hosting and Maintenance Services Attach Registration Certificates from The Relevant Registration Bodies.
	Membership Certificates to Relevant Professional Organization Should be
	Attached.
GS/08/2023-2025	Provision of Mailing System
35, 35, 252 252	Attach Registration Certificates from The Relevant Registration Bodies.
	Membership Certificates to Relevant Professional Organization Should be
	Attached.
GS/09/2023-2025	Provision of Audio Visual Services, Public Address System, Hiring of Projector and
	Electric Screens
	Attach Registration Certificates from The Relevant Registration Bodies.
	Membership Certificates to Relevant Professional Organization Should be
	Attached.
GS/10/2023-2025	Provision of Sanitary Services, Cleaning Services, Upholstery, Parquet and Carpet
	Cleaning Services
	Attach Registration Certificates from The Relevant Registration Bodies.
	Membership Certificates to Relevant Professional Organization Should be Attached.
GS/11/2023- 2025	Provision of Fumigation and Pest Control Services
GS/11/2023- 2025 GS/12/2023- 2025	Provision of Landscaping, Maintenance and Upkeep of Flowers and Plants Services
GS/12/2023= 2025 GS/13/2023= 2025	Provision of Security Services - Attach Firm Registration Certificate For Category
GB/ 13/ 2023 - 2023	Registered From Relevant Registration Authority and/or Any Other Relevant Body
	AND AND THE RESERVE AND AND THE RESERVE AND AND THE RESERVE AN

GS/14/2023-2025	Provision of Hospitality, Meeting Venue, and Catering Services
GS/14/2023-2025 GS/15/2023-2025	Hiring of Tents, Tables and Seats
GS/16/2023-2025	Provision of Transport, Car Hire and Taxi Services
	*
GS/17/2023 2025	Provision of Towing, Recovery of Motor Vehicles, Motor Cycles and Tractor Services
GS/18/2023-2025	Provision of Alarm and Car Track Systems
GS/19/2023-2025	Provision of Debt Collection Services
GS/20/2023-2025	Provision of Auctioneering Services - Attach Firm Registration Certificate for
	Category Registered from Relevant Registration Authority and/or Any Other Relevant Body
GS/21/2023-2025	Provision of Property Management and Land Valuation Services - Attach Firm
	Registration Certificate for Category Registered from Relevant Registration
~~.	Authority and/or Any Other Relevant Body
GS/22/2023-2025	Provision of Insurance Brokerage Services - Attach Firm Registration Certificate for
	Category Registered from Relevant Registration Authority and/or Any Other Relevant Body
GS/23/2023-2025	Provision of Translation Services – English to Kiswahili, French, German, Japanese,
	Korean, Chinese, Arabic and Spanish
GS/24/2023-2025	Provision of Clearing and Forwarding Services
GS/25/2023-2025	Supply of Motor Vehicles & Customized Utility Vehicles
GS/26/2023-2025	Provision of Lift Inspection Services, Supply Installation, Commissioning and Maintenance of Lifts- Attach Firm Registration Certificate for Category Registered from Relevant Registration Authority and/or Any Other Relevant Body
GS/27/2023-2025	Provision of Computer System and Cybercrime Investigations Services, Provision of
	Digital Forensic Investigations, Recovery of Data and Email Information Services -
	Attach Firm Registration Certificate for Category Registered from Relevant
	Registration Authority and/or Any Other Relevant Body
GS/28/2023-2025	Provision of Garbage Collection and Disposal Services - Attach Firm Registration
	Certificate for Category Registered from Relevant Registration Authority and/or
CC/20/2022 2025	Any Other Relevant Body.
GS/29/2023-2025	Provision of Laboratory Services for Drinking Water and Wastewater Quality Analysis- Attach Firm Registration Certificate for Category Registered from Relevant
	Registration Authority and/or Any Other Relevant Body.
GS/30/2023- 2025	Provision of Leasing of IT Hardware Equipment Servers, Computers, Printers,
GB/30/2023 2023	Switches, Routers, Firewalls, Unified Threat Management Devices and Related
	Equipment - Attach Firm Registration Certificate for Category Registered From
	Relevant Registration Authority and/or Any Other Relevant Body
GS/31/2023-2025	Provision of Cloud Services Include Email (Google/ Outlook etc), Data Backup,
	Storage, Virtualiasation of Server and Storage/ Replication, Disaster Recovery Sites,
	Board Portal, Billing, Enterprise Resource Planners, Customer Relationship
~~/~~	Management, Digital Marketing Services and Related Services.
GS/32/2023-2025	Provision of Legal Services - Attach Firm Registration Certificate for Category
GG/22/2022 2025	Registered from Relevant Registration Authority and/or Any Other Relevant Body.
GS/33/2023-2025	Repairs, Servicing and Maintenance of Generators - Attach Firm Registration
	Certificate for Category Registered from Relevant Registration Authority and/or Any Other Relevant Body
GS/34/2023-2025	Repairs, Servicing and Maintenance of Air Conditioning Equipment - Attach Firm
05/54/2025-2025	Registration Certificate for Category Registered from Relevant Registration
	Authority and/or Any Other Relevant Body.
GS/35/2023- 2025	Repairs, Refurbishment and Maintenance of Buildings (Small Works Contractors),
	Building, Civil Works and General Contractors— Attach Firm Registration
	Certificate for Category Registered from Relevant Registration Authority and/or
	Any Other Relevant Body e.g National Construction Authority
GS/36/2023-2025	Repair and Servicing of CCTV - Attach Firm Registration Certificate for Category Registered from Relevant Registration Authority and/or Any Other Relevant Body
GS/37/2023-2025	Repair, Servicing and Maintenance of VHF Radio Communication System

3. CODE NO. – EPZA/CW/2023-2025 CATEGORY – CONSULTANCY SERVICES

ITEM NO.	ITEM DESCRIPTION
CS/01/2023-2025	Consultants for Market Research & Surveys
CS/02/2023-2025	Consultants for Change Management
CS/03/2023 2025 CS/03/2023 2025	Consultants for Performance Evaluation, Performance Analysis and Capacity
C5/03/2023 2023	Development
CS/04/2023- 2025	Provision of Consultancy Services in Management, Human Resources Training and
CB/04/2023 2023	Team Building
CS/05/2023- 2025	Provision of Human Resources Recruitment and Selection Services
CS0/06/2023-2025	Provision of ICT Consultancy and Training Services
CS/07/2023-2025	Consultants for Strategic Planning and Business Planning
CS/08/2023-2025	Consultants for Integrity Training
CS/09/2023-2025	Consultants for Risk Management
CS/10/2023-2025	Consultants for Feasibility Studies
CS/11/2023 - 2025	Architectural Services – Firm Registration Certificate from the Board of
CS/11/2023 2023	Registration of Architects and Quantity Surveyors and/or Any Other Relevant
	Body
CS/12/2023- 2025	Consultants for Structural Engineers - Firm Registration Certificate from The
	Engineers Registration Board and/or Any Other Relevant Body
CS/13/2023- 2025	Consultants for Civil Engineers, Water and Waste Water Works - Firm Registration
	Certificate from The Engineers Registration Board and/or Any Other Relevant
	Body.
CS/14/2023-2025	Consultants For Quantity Surveyors - Firm Registration Certificate from The
	Board of Registration of Architects and Quantity Surveyors and/or Any Other
	Relevant Body
CS/15/2023-2025	Consultants for Mechanical Engineers – Firm Registration Certificate from The
	Engineers Registration Board and/or Any Other Relevant Body
CS/16/2023-2025	Consultants for Electrical Engineers – Firm Registration Certificate from The
	Engineers Registration Board and/or Any Other Relevant Body
CS/17/2023-2025	Consultants for Land Surveyors Firm Registration Certificate from The Land
	Surveyors Board and/or Any Other Relevant Body
CS/18/2023-2025	Consultants for Civil Engineering Survey Services
CS/19/2023-2025	Consultants for Property Valuers – Firm Registration Certificate from The
	Valuation Registration Board and Any Other Relevant Body
CS/20/2023-2025	Consultants for Property Managers and Estate Agents – Firm Registration
	Certificate from The Property and Estates Management Board and/or Any
	Other Relevant Body
CS/21/2023-2025	Consultants for Urban & Physical Planning—Firm Registration Certificate from
	The Physical Planners Registration Board and/or Any Other Relevant Body
CS/22/2023-2025	Consultants for Environment Impact, Strategic Environmental Assessment Studies
	and Environment Audits
CS/23/2023-2025	Provision of Firefighting Equipment and Training Services
CS/24/2023-2025	Provision on Training on Disability and Gender Mainstreaming, Training on Drug
	Abuse, Training on HIV/AIDS
CS/25/2023-2025	Provision of Foreign Languages Training
CS/26/2023-2025	Provision of Short-Term Training Courses on Water and Waste Water Management
CS/27/2023-2025	Provision of Training in Data Management and Analysis
CS/28/2023-2025	Outsourcing for Piece Work Labor Services
	Consultants for Master Planning of EPZ Zones
CS/29/2023-2025	Provision of Security Management and Awareness Training, Security Consultancy
	and Risk Assessment Services
CS/30/2023-2025	Provision of Work Place Health and Safety Audits
CS/31/2023-2025	Provision of Interior Décor Services

CS/32/2023-2025	Provision of Computer Software, Licenses and Antivirus Services, Supply and
	Provision of GIS Software and Equipment, Engineering Survey Software and
	Equipment (GIS, GPS, Leak Detectors and Training Services), Investor and Customer
	Database – CD ROM or Web Based Subscription Services and ICT Software &
GG (00 (0000 000 0	Applications
CS/33/2023-2025	Provision of Wide Area Network Services, Supply, Delivery, Installation and
	Commissioning of IP Phones and Telecommunication Equipment, Supply, Delivery
	and Installation of CCTV Equipment and Services, Supply and Provision of TV Equipment and Services
GG (0.4/0.000 0.000	
CS/34/2023-2025	Prequalification of Insurance Underwriters
CS/35/2023-2025	Provision of Legal Audit Services
CS/36/2023-2025	Provision of Governance Audit
CS/37/2023-2025	Private Investigators
CS/38/2023-2025	Consultancy Services on The Implementation of Quality Management System
CS/39/ 2023-2025	Consultancy Services in The Implementation of Kaizen Operating/Management
	System
CS/40/ 2023-2025	Consultancy Services in Carrying out Labor Productivity
CS/41/ 2023-2025	Provision of Data Management System
CS/42/2023-2025	Provision of Library Management System
CS/43/2023-2025	Consultants on Monitoring, Evaluation and Reporting
CS/44/2023-2025	Consultancy Services in Development of Sector Profiles
CS/45/2023-2025	Consultants on Science, Technology and Innovation
CS/46/2023-2025	Consultants on Policy Development, Review and Analysis
CS/47/2023-2025	Consultants in Development, Implementation and Review Strategies
CS/48/2023-2025	Consultancy Services in Development and Implementation of an Advocacy Program
CS/49/2023-2025	Consultancy Services in Development and Implementation of a Partnership Program
CS/50/2023-2025	Consultants on business process Re-engineering
CS/51/2023-2025	Consultancy services in Resource Mobilization
CS/52/2023-2025	Consultants in Quality Management System, Environmental Management System and
	Kaizen
CS/53/2023-2025	Consultancy Services in Library Management

4.CODE NO. – EPZA/MS/2023-2025 CATEGORY – MAINTENANCE SERVICES

ITEM NO.	Item Description				
MS/001/2023-2025	Repair and Maintenance of Toilets, Plumbing and Drainage Works				
MS/02/2023-2025	Repairs and Maintenance of Firefighting Equipment – Attach Firm Registration				
	Certificate for Category Registered from Relevant Registration Authority and/or Any				
	Other Relevant Body				
MS/03/2023-2025	Repairs, Servicing and Maintenance of Computers, Printers, Photocopiers, UPS, Servers,				
	Anti-Virus/ IT Security Solutions, Local/ Wide Area Network and Wireless Network etc,				
	Maintenance of PABX, Telephone & Telecommunication Equipment, Audio Visual				
	Equipment, Public Address System, LCD Projectors and Electric Screens – Attach Firm				
	Registration Certificate for Category Registered from Relevant Registration				
	Authority and/or Any Other Relevant Body				
MS/004/2023-2025	Repairs, Servicing and Maintenance of Office Equipment				
MS/005/2023-2025	Repairs, Servicing and Maintenance of Office Furniture and Fittings				
MS/06/2023-2025	Repair and Maintenance of Motor Vehicles / Garages – Attach Firm Registration				
	Certificate With The Chief Mechanical Engineer from The Relevant Ministry and/or				
	Any Other Relevant Body				
MS/07/2023-2025	Repair and Maintenance of Tractors and Other Agricultural Equipment - Attach Firm				
	Registration Certificate with The Chief Mechanical Engineer From The Relevant				
	Ministry and/or Any Other Relevant Body				
MS/08/2023-2025	Provision of Sewerage System Unblocking Services – Attach firm Registration				
	Certificate from The Relevant Ministry and/or Any Other Relevant Body if Applicable				
MS/09/2023-2025	Repair And Maintenance and Servicing of Boilers and Incinerators Attach Firm				
	Registration Certificate from The Relevant Ministry and/or Any Other Relevant Body				
	if Applicable				

NG /10 /2022 2025	D : G :: D :: D :: D :: D :: D :: D ::
MS/10/2023-2025	Repair, Servicing and Maintenance of Water Pumps and Motors - Attach Firm
	Registration Certificate from The Relevant Ministry and/or Any Other Relevant Body
	if Applicable
MS/11/2023-2025	Repair, Maintenance and Servicing of Fire Hydrants, Bulk Flow Meters, Testing and
	Calibration – Attach Firm Registration Certificate from The Relevant Ministry and/or
	Any Other Relevant Body if Applicable
MS/012/2023-2025	Provision of Welding and Fabrication Works
MS/13/2023-2025	Provision of Crane Services for Maintenance and Repair of Street Lights - Attach Firm
	Registration Certificate from The Relevant Ministry and/or Any Other Relevant Body
	if Applicable
MS/14/2023-2025	Periodic Cleaning of Transformer and High-Tension Panel Rooms - Attach Firm
	Registration Certificate from The Relevant Ministry and/or Any Other Relevant Body
	if Applicable
MS/15/2023-2025	Provision of Borehole Services, Sub-Mercible and Surface Pump Servicing—Attach Firm
	Registration Certificate from The Relevant Ministry and/or Any Other Relevant Body
	if Applicable
MS/16/2023-2025	Provision of Water Tinkering and Exhauster Services – Attach Firm Registration
	Certificate From The Relevant Ministry and/or Any Other Relevant Body if Applicable
MS/017/2023-2025	Pre-Qualification of Contractors for Electro – Mechanical Works

SECTION III - QUALIFICATION CRITERIA AND REQUIREMENTS

- 1. This section contains all the methods, criteria, and requirements that the Procuring Entity shall use to evaluate Applications, all in one Form "Eligibility and Qualification Criteria". The information to be provided in relation to each requirement and the definitions of the corresponding terms are included in the Form.
- 2. The Procuring Entity shall insert one Form for each Lot or Contract in case of multiple contracts.
- 3. This form is generic and refers to works and construction. In case of Supply of Goods or Non-Consulting Services, the form shall be amended to read Goods or Non-Consulting Services as appropriate.

EVALUATION CRITERIA

(a) Statutory / Mandatory requirements for general firms

- 1. Certificate of company / firm incorporation
- 2. Kenya Revenue Authority Pin certificate
- 3. Valid Tax compliance certificate
- 4. Valid NHIF and NSSF Compliance
- 5. Details of directorship/ownership with respective shareholding and details of citizenship
- 6. Audited Financial Statement for the last three (3) years signed by a company director and auditing firm (within 2022 and 2023)
- 7. Proven physical location and address of the firm (Attach copy of lease)
- 8. Duly filled and signed confidential business questionnaire
- 9. Statement of verification that the Firm is not debarred in the Matter of Public Procurement and Disposal Act 2015.
- 10. Duly filled curriculum vitae for Consultancy and Maintenance Works Only
- 11. Litigation history
- 12. Valid certificate of registration with the relevant registration body / authority or certificates of membership to professional organization for general services, consultancy and maintenance works categories.
- 13. Requirement of Serialization/Pagination of pages by the bidder for each bid submitted
- 14. The document should be properly bound
- 15. Must fill, sign and stamp the confidential business questionnaire
- **(b) Statutory / Mandatory requirements** for firms registered under Youth, Women and Persons with Disability categories.
 - 1. Certificate of Registration for Youth, Women and Persons with Disabilities categories.
 - 2. Duly filled curriculum vitae for Consultancy and Maintenance Works Only
 - 3. Valid certificate of registration with the relevant registration body / authority or certificates of membership to professional organization for general services, consultancy and maintenance works categories.

Tenders, which do not satisfy any of the above requirements shall be rejected.

YOUTH, WOMEN AND PERSONS LIVING WITH DISABILITIES ENTERPRISES SHALL BE EXEMPTED FROM PART OF QUALIFICATION CRITERIA

Elig	ibility and Qualit	fication Criteria	Compliance R	equirements	Document/ Form		
FOR	LOT	_(in case of Multiple contracts)	•	•			
				Joint Venture (existing or intended)	Submission
No.	Subject	Requirement	Single Entity	All Members Combined	Each Member	One Member	Requirement
1. El	ligibility						
1.1	Nationality	Nationality in accordance with ITA 5.6	Must meet requirement	Must meet requirement	Must meet requirement	N/A	Forms ELI – 1.1 and 1.2, with attachments
1.2	Conflict of Interest	No conflicts of interest in accordance with ITA 5.7	Must meet requirement	Must meet requirement	Must meet requirement	N/A	Application Submission Letter
1.3	Eligibility	Not declared ineligible by not meeting any of the conditions in ITA 5 and 6.	Must meet requirement	Must meet requirement	Must meet requirement	N/A	Application Submission Letter
1.4	State-owned Entity in Kenya	Applicant required to meet conditions of ITA 5.9	Must meet requirement	Must meet requirement	Must meet requirement	N/A	Forms ELI -1.1 and 1.2, with attachments
1.5	United Nations resolution or laws of Kenya	Not having been excluded as a result of prohibition in the laws of Kenya or official regulations against commercial relations with Kenya, or by an act of compliance with UN Security Council resolution, both in accordance with ITA 6.1 and 6.2 and Section V.	Must meet requirement	Must meet requirement	Must meet requirement	N/A	Forms ELI – 1.1 and 1.2, with attachments

Eligi	bility and Qualification	on Criteria	Compliance Requirements				Document/ Form
		Youth, Women and Persons Living with	Disability wil	l be exempted f	rom next stag	e	
					(existing or inte	nded	Submission
No.	Subject	Requirement	Single Entity	All Members Combined	Each Member	One Member	Requirement
	storical Contract Non						
2.1	History of Non- Performing Contracts	Non-performance of a contract ¹ did not occur as a result of contractor's default since 1 st January 2020	Must meet requirement ¹	Must meet requirements	Must meet requirement ²	N/A	Form CON-2
2.2	Suspension Based on Execution of Tender/Proposal Securing Declaration by the Procuring Entity	Not under suspension based on execution of a Tender/Proposal Securing Declaration pursuant to ITA 5.10.	Must meet requirement	Must meet requirement	Must meet requirement	N/A	Application Submission Letter
2.3	Pending Litigation	Applicant's financial position and prospective long- term profitability still sound according to criteria established in 3.1 below and assuming that all pending litigation will be resolved against the Applicant	Must meet requirement	N/A	Must meet requirement	N/A	Form CON – 2
2.4	Litigation History	No consistent history of court/arbitral award decisions against the Applicant ³ since 1st January 2020	Must meet requirement	Must meet requirement	Must meet requirement	N/A	Form CON – 2
3. Fii	nancial Situation and Pe	erformance	l				
3.1	Financial Capabilities	(i) The Applicant shall demonstrate that it has access to, or has available, liquid assets, unencumbered real assets, lines of credit, and other financial means (independent of any contractual advance payment) sufficient to meet cash flow requirements estimated as 1 million Kenya Shillings and above for the subject contract(s) net of the Applicants other commitments	Must meet requirement	Must meet requirement	N/A	N/A	Form FIN – 3.1, with attachments
		(ii) The Applicant shall also demonstrate, to the satisfaction of the Procuring Entity, that it has adequate sources of finance to meet the cash flow requirements on works currently in progress and for future contract	Must meet requirement	Must meet requirement	N/A	N/A	

Nonperformance, as decided by the Procuring Entity, shall include all contracts where (a) nonperformance was not challenged by the contractor, including through referral to the dispute resolution mechanism under the respective contract, and (b) contracts that were so challenged but fully settled against the contractor. Nonperformance shall not include contracts where Procuring Entitys decision was overruled by the dispute resolution mechanism. Nonperformance must be based on all information on fully settled disputes or litigation, i.e. dispute or litigation that has been resolved in accordance with the dispute resolution mechanism under the respective contract and where all appeal instances available to the applicant have been exhausted.

² This requirement also applies to contracts executed by the Applicant as JV member.

³ The Applicant shall provide accurate information on the related Application Form about any litigation or arbitration resulting from contracts completed or ongoing under its execution over the last five years. A consistent history of awards against the Applicant or any member of a joint venture may result in rejection of the Application.

Engionity and Quamication Criteria			Computance Requirements				Form
		Youth, Women and Persons Living with	Disability wil	l be exempted f	rom next stag	e	
N.	Cook to o4	Requirement	G. I.F. (t)	Joint Venture (existing or intended			Submission
No.	Subject		Single Entity	All Members Combined	Each Member	One Member	Requirement
		commitments. (iii) The audited balance sheets or, if not required by the laws of Kenya, other financial statements acceptable to the Procuring Entity, for the last [3] years shall be submitted and must demonstrate the current soundness of the Applicant's financial position and indicate its prospective long-term profitability.	Must meet requirement	N/A	Must meet requirement	N/A	
3.2	Average Annual Turnover	Minimum average annual turnover of Kshs. 3 Million (Three Million Shillings) calculated as total certified payments received for contracts in progress and/or completed within the last 3 years, divided by <i>three</i> years	Must meet requirement	Must meet requirement	Must meet 2 %, two percent of the requirement	Must meet 2 %, two of the requirement	Form FIN – 3.2
	xperience			_			_
4.1 (a)	General Relevant Experience	Experience under contracts in the role of prime contractor, JV member, subcontractor, or management contractor for at least the last 3 years, starting 1 st January 2021	Must meet requirement	N/A	Must meet requirement	N/A	Form EXP – 4.1
4.2 (a)	Specific Contract Management Experience	(i) A minimum number of 3 similar contracts specified below that have been satisfactorily and substantially completed as a prime contractor, joint venture member 5, management contractor or subcontractor between 1st January 2021 and Application submission deadline:	Must meet requirement	Must meet requirement ⁶	N/A	Must meet the following requirements for the key activities listed below [list key activities and the corresponding minimum requirements to be met by one member otherwise state: "N/A"]	Form EXP 4.2(a)

Compliance Requirements

Document/

⁴ Substantial completion shall be based on 80% or more works completed under the contract.

Eligibility and Oualification Criteria

⁵ For contracts under which the Applicant participated as a joint venture member or sub-contractor, only the Applicant's share, by value, and role and responsibilities shall be considered to meet this requirement.

In the case of JV, the value of contracts completed by its members shall not be aggregated to determine whether the requirement of the minimum value of a single contract has been met. Instead, each contract performed by each member shall satisfy the minimum value of a single contract as required for single entity. In determining whether the JV meets the requirement of total number of contracts, only the number of contracts completed by all members each of value equal or more than the minimum value required shall be aggregated.

			•				Form
		Youth, Women and Persons Living with	Disability will	l be exempted f	rom next sta	ge	
No.	Subject	Requirement	Single Entity	Joint Venture (All Members Combined	existing or int Each Member	One Member	Submission Requirement
4.2 (b)		For the above and any other contracts [substantially completed and under implementation] as prime contractor, joint venture member, or sub-contractor between 1st January 2020 and Application submission deadline, a minimum relevant experience in the following key activities successfully completed ⁷ : [list key activities indicating volume, number or rate of production as applicable. Under 4.2(a), specified requirements define similarity of contracts, whereas the key activities or production rates to be specified under 4.2 (b) define the required capability of the Applicant to execute the Works. There shall not be any inconsistency or repetition of requirement between 4.2(a) and 4.2(b). For the rate of production, specify that the rate of production shall be on the basis of either the average during the entire specified period OR the rate of annual production in any 12-month period in the specified period,] ⁸	Must meet requirements [Specify activities that may be met through a specialized subcontractor, if permitted in accordance with ITA 25.2]	Must meet requirements [Specify activities that may be met through a Specialized Subcontractor, if permitted in accordance with ITA 25.2]	N/A	Must meet the following requirements for key activities listed below [if applicable, out of the key activities in the first column of this 4.2 b), list key activities (volume, number or rate of production as applicable) and the corresponding minimum requirements that have to be met by one member, otherwise this cell should state: "N/A".]	Form EXP – 4.2 (b)
4.3 (a)	Specific Management Experience in supply of goods/works and services	(i) A minimum number of 3 similar contracts specified below that have been satisfactorily and substantially 9	Must meet requirement	Must meet	N/A	Must meet the following requirements for the key activities listed below [list key activities and the corresponding minimum requirements to be met by one member otherwise: "N/A"]	Form EXP 4.3(a

Compliance Requirements

Document/

Eligibility and Qualification Criteria

⁷ Volume, number or rate of production of any key activity can be demonstrated in one or more contracts combined if executed during same time period.

⁸ The minimum experience requirement for multiple contracts will be the sum of the minimum requirements for respective individual contracts, unless specified otherwise.

Substantial completion shall be based on 80% or more works completed under the contract.

Engionity and Quantication Criteria			Compnance Requirements				Form	
		Youth, Women and Persons Living with	Disability will					
No.	Subject	ct Requirement	Single Entity	Joint Venture (existing or intended All Members Each One Members		One Member	Submission Requirement	
		completed as a prime supplier, joint venture member ¹⁰ , management contractor or subcontractor between 1st January 2021 and Application submission deadline: The similarity of the contracts shall be based on the following: [Based on Section VII, Scope of goods/works and services contracts, specify the minimum key requirements in terms of physical size, complexity, technology and/or other characteristics including part of the requirements that may be met by Specialized Subcontractors, if permitted in accordance with ITA 25.2]		requirement ¹¹	Member			
4.3 (b)		For the above and any other contracts [substantially completed and under implementation] as prime supplier, joint venture member, or sub-contractor between 1st January 2020 and Application submission deadline, a minimum relevant experience in the following key activities successfully completed 12: [list key activities indicating volume, number or rate of production as applicable. Under 4.3(a), specified requirements define similarity of contracts, whereas the key activities or production rates to be specified under 4.2 (b) define the required capability of the Applicant to execute the Works. There shall not be any inconsistency or repetition of requirement between 4.3(a) and 4.3(b). For the rate of production, specify that the rate of production shall be on the basis of either the average during the entire specified period OR the rate of annual production in any 12-month period in the specified period,] ¹³	Must meet requirements [Specify activities that may be met through a specialized subcontractor, if permitted in accordance with ITA 25.2]	Must meet requirements [Specify activities that may be met through a Specialized Subcontractor, if permitted in accordance with ITA 25.2]	N/A	Must meet the following requirements for key activities listed below [if applicable, out of the key activities in the first column of this 4.3 b), list key activities (volume, number or rate of production as applicable) and the corresponding minimum requirements that have to be met by one member, otherwise this cell should state: "N/A".]	Form EXP – 4.3 (b)	

Compliance Requirements

Document/

Eligibility and Oualification Criteria

¹⁰ For contracts under which the Applicant participated as a joint venture member or sub-contractor, only the Applicant's share, by value, and role and responsibilities shall be considered to meet this requirement.

In the case of JV, the value of contracts completed by its members shall not be aggregated to determine whether the requirement of the minimum value of a single contract has been met. Instead, each contract performed by each member shall satisfy the minimum value of a single contract as required for single entity. In determining whether the JV meets the requirement of total number of contracts, only the number of contracts completed by all members each of value equal or more than the minimum value required shall be aggregated.

Volume, number or rate of production of any key activity can be demonstrated in one or more contracts combined if executed during same time period.

¹³ The minimum experience requirement for multiple contracts will be the sum of the minimum requirements for respective individual contracts, unless specified otherwise.

REGISTRATION OF SUPPLIERS FOR FINANCIAL YEARS 2023 - 2024 / 2024 - 2025

CONFIDENTIAL BUSINESS QUESTIONNAIRE - GENERAL INFORMATION

Category applied
Receipt Number(attach copy)
Company name
P. O. Box
Telephone number(s)
Fax number(s)
Email address
Physical address Building
Plot numberDoor
Street
Nature of business
Certificate of Registration/Incorporation No
Trade license No(attach copy)
VAT registration No(attach copy)
PIN Certificate No(attach copy)
Tax compliance certificate(attach copy)
Membership to professional body(attach certificate – maintenance, general services, consultancy services)

Contact persons:
Name
Position.
Name
Position.
Name
Position.
COMPANY PROFILE
A. Names of Directors: (To attach CR 12 or Partnership Deed)
1Nationality
2Nationality
3Nationality
B. Personnel
Number of staff employed.
Qualifications
Level of experience.
C. Experience
No. of years the company has been in operation
Volume of business transacted in the last 5 years
1
2
3
Scope of clientele - (attach evidence of the clients you are currently serving)

D. Customer service
Do you have a dedicated customer help desk?
Do you carry out customer satisfaction surveys?
Do you have a customer technical back up team?
NB: You will be required to separately attach a COMPREHENSIVE company profile detailing ALL the requested information. This should be on the company's letterhead.
PROCLAMATION
I / We the undersigned, state that, ALL the information we have provided in this document is correct and that I / We hereby give The Export Processing Zones Authority (EPZA) authority to seek any references it may deem vital while carrying out their evaluation.
NameSignature
NameSignature
NameSignature

_____Official

rubber stamp

32

CONT'D CONFIDENTIAL BUSINESS QUESTIONNAIRE

You are requested to give the particulars indicated in Part 1 and either Part 2 (a), 2(b) or 2(c) whichever applied to your type of business. You are advised that it is a serious offence to give false information on this form.

PART 1 GEN	<u>VERAL</u>		
Business Nam	ne		
Location of B	usiness Premises		
Plot No,		Street/Road	
Postal address	Tel	NoFax	Email
Nature of Bus	iness		
Registration C	Certificate No		
Maximum val	ue of business which you	can handle at any one time - k	Kshs
•			
PART 2 (A) -	- SOLE PROPRIETOR		
Age Nationality Citizenship de		Country of Orig	in
Name	Nationality	Citizenship details	
2			
PART 2 (C) -	- REGISTERED COMP	<u>'ANY</u>	
	olicinal and issued capital of o	company	
Nominal Kshs	3		
Issued Kshs			

Given details of all directors as follows

Name	Nationality	Citizenship details	Shares
1			
2			
3			
4			
Date	Signature of Candi	idate	

SECTION IV- APPLICATION FORMS

1.	Application Submission						
Date	Date:[insert day, month, and year]						
ITT	ITT No. and title: [insert ITT number and title]						
	To:						
b)	No conflict of interest: We have no conflict of interest in accordance with ITA 5.7;						
c)	Eligibility: We (and our subcontractors) meet the eligibility requirements as stated ITA 5, we have not been suspended by the Procuring Entity based on execution of a Tender/Proposal-Securing Declaration in accordance with ITA 5.8;						
	Suspension and Debarment: We, along with any of our subcontractors, suppliers, consultants, manufacturers, or service providers for any part of the contract, are not subject to, and not controlled by any entity or individual that is subject to, a temporary suspension or a debarment imposed by the PPRA. Further, we are not ineligible under the Kenya laws or official regulations or pursuant to a decision of the United Nations Security Council;						
	State-owned enterprise or institution: [select the appropriate option and delete the other] [We are not a state-owned enterprise or institution] / [We are a state-owned enterprise or institution but meet the requirements of ITA5.9];						
f)	Subcontractors and Specialized Subcontractors: We, in accordance with ITA 24.2 and 25.2, plan to subcontract the following key activities and/or parts of the works or supply contracts:						
(g)	Commissions, gratuities, fees: We declare that the following commissions, gratuities, or fees have been paid or are to be paid with respect to the prequalification process, the corresponding Tendering process or execution of the Contract:						
	Name of Recipient	<u>Address</u>	Reason	<u>Amount</u>			
	[insert full name for each occurrence]	[insert street/ number/city/country]	[indicate reason]	[specify amount currency, value, exchange rate and KENYA SHILLING			

[If no payments are made or promised, add the following statement: "No commissions or gratuities have been or are to be paid by us to agents or any third party relating to this Application]

equivalent<u>]</u>

- (h) Not bound to accept: We understand that you may cancel the prequalification process at any time and thatyouareneitherboundtoacceptanyApplicationthatyoumayreceivenortoinvite the prequalified Applicants to Tender for the contract subject of this Prequalification process, without incurring any liability to the Applicants, in accordance with ITA 26.1.
- (i) True and correct: All information, statements and description contained in the Application are in all respect true, correct and complete to the best of our knowledge and belief.

Signed	[insert signature (s) of an authorized representative (s) of the Applicant]				
	[insert full name of person signing the Application][insert capacity of person signing the Application]				
	the Application for and on behalf of: Applicant's [insert full name of Applicant or the name of the JV]				
Address	[insert street number/town or city/country address]				
Dated on	[insert day number] day of [insert month], [insert year]				

[For a joint venture, either all members shall sign or only the authorized representative, in which case the power of attorney to sign on behalf of all members shall be attached]

2. Form ELI -1.1 - Applicant Information Form

Date: [insert day, month, year]
ITT No. and title: [insert ITT number and title]
Page[insert page number] of [insert total number] pages
Applicant's name
[insert full name]
In case of Joint Venture (JV), name of each member:
[insert full name of each member in JV]
Applicant's actual or intended country of registration:
[indicate country of Constitution]
Applicant's actual or intended year of incorporation:
[indicate year of Constitution]
Applicant's legal address [in country of registration]:
[insert street/ number/ town or city/ country]
Applicant's authorized representative information
Name: [insert full name]
Address: [insert street/ number/ town or city/ country]
Telephone/Fax numbers: [insert telephone/fax numbers, including country and city codes]
E-mail address: [indicate e-mail address]
1. Attached are copies of original documents of
Articles of Incorporation (or equivalent documents of constitution or association), and/or documents
of registration of the legal entity named above, in accordance with ITA 5.6.
☐ In case of JV, letter of intent to form JV or JV agreement, in accordance with ITA 5.3.
☐ In case of state-owned enterprise or institution, in accordance with ITA 5.9 documents establishing:
Legal and financial autonomy
Operation under commercial law
Establishing that the Applicant is not under supervision of the Procuring Entity
2. Included are the organizational chart, a list of Board of Directors, and the beneficial ownership

3. Form ELI-1.2 - Applicant's JV Information Form

Applicant for any part of the Contract resulting from this prequalification]
Date: [insert day, month, year]
ITT No. and title: [insert ITT number and title]
Page[insert page number] of [insert total number] pages
Applicant name:
[insert full name]
Applicant's JV Member's name:
[insert full name of Applicant's JV Member]
Applicant's JV Member's country of registration:
[indicate country of registration]
Applicant JV Member's year of constitution:
[indicate year of constitution]
Applicant JV Member's legal address in country of constitution:
[insert street/ number/ town or city/ country]
Applicant JV Member's authorized representative information
Name: [insert full name]
Address: [insert street/ number/ town or city/ country]
Telephone/Fax numbers: [insert telephone/fax numbers, including country and city codes]
E-mail address: [indicate e-mail address]
1. Attached are copies of original documents of
Articles of Incorporation (or equivalent documents of constitution or association), and/or registration
documents of the legal entity named above, in accordance with ITA 5.6
☐ In case of a state-owned enterprise or institution, documents establishing legal and financial
autonomy, operation in accordance with commercial law, and they are not under the supervision of the
Procuring Entity, in accordance with ITA 5.9.
2. Included are the organizational chart, a list of Board of Directors, and the beneficial ownership.

[The following form is additional to Form ELI–1.1., and shall be completed to provide information relating to each JV member (incase the Applicant is a JV) as well as any Specialized Subcontractor proposed to be used by the

4. Form CON 2 - Historical Contract Non-Performance, and Pending Litigation and Litigation History

[The following table shall be filled in for the Applicant and for each member of a Joint Venture]

Applicant's Name: [insert full name]
Date: [insert day, month, year]

Joint Venture Member's Name: [insert full name] ITT No. and title: [insert ITT number and title]

Page [insert page number] of [insert total number] pages

		Contracts in	accordance	with Section III, Qualification Criteria and	
Criteria and □ Co	ontrac d Requ ontrac	uirements, Su t(s) not perfo	b-Factor 2.1 ormed since	ot occur since 1 st January [insert year] specified in l. 1 st January [insert year] specified in Section III, Q	
Requireme Year	r Non- performed Contract Ic portion of contract			lentification	Total Contract Amount (current value, currency, exchange rate and KENYA SHILLING
[insert year]	and percentage] number, and Name of F Address of		number, an Name of P Address of	dentification: [indicate complete contract name, ad any other identification] rocuring Entity: [insert full name] Procuring Entity: [insert street/city/country] for nonperformance: [indicate main reason(s)]	equivalent) [insert amount]
	o pend ending	ling litigation litigation in a	in accordar	ction III, Qualification Criteria and Requirements nce with Section III, Qualification Criteria and Require with Section III, Qualification Criteria and Require	•
Year of dispute		Amount in (currency)	dispute	Contract Identification	Total Contract Amount (currency), USD Equivalent (exchange rate)
insert year]		[insert amount]		Contract Identification: [indicate complete contract name, number, and any other identification] Name of Procuring Entity: [insert full name] Address of Procuring Entity: [insert street/city/country] Matter in dispute: [indicate main issues in dispute] Party who initiated the dispute: [indicate "Procuring Entity" or "Contractor"] Status of dispute: [Indicate if it is being treated by the Adjudicator, under Arbitration or being dealt with by the Judiciary]	[insert amount]
Requirem N	ents			Section III, Qualification Criteria and dance with Section III, Qualification Criteria and	Requirements, Sub-Factor
2.4. □ L as indicate			in accordance	ce with Section III, Qualification Criteria and Requ	irements, Sub-Factor 2.4
Year of award		Outcome a percentage Worth		Contract Identification	Total Contract Amount (currency), USD Equivalent (exchange rate)

[insert year]	[insert percentage]	Contract Identification: [indicate complete	[insert amount]
		contract name, number, and any other	
		identification]	
		Name of Procuring Entity: [insert full name]	
		Address of Procuring Entity: [insert	
		street/city/country]	
		Matter in dispute: [indicate main issues in	
		dispute]	
		Party who initiated the dispute: [indicate	
		"Procuring Entity" or "Contractor"]	
		Reason(s) for Litigation and award decision	
		[indicate main reason(s)]	

5. Form FIN – 3.1 - Financial Situation and Performance

Financial Situation and Performance

[The following table shall be fi	lled in for the	Applicant of	and for each n	nember of a J	oint Venture]	
Applicant's Name:	[ins	ert full nam	ne]			
Date:[ins	ert day, mont	th, year]				
Joint Venture Member Name: .		[ins	ert full name]			
ITT No. and title:	[inse	ert ITT num	ber and title]			
Page[inse	rt page numb	er] of [inse	rt total numbe	er] pages		
1. Financial data						
Type of Financial information in (currency)	[insert in wo	ords]	previous _ <i>[inse</i>	- •		
	Year 1	Year 2	Year 3	Year4	Year 5	
Statement of Financial Position (I	nformation fro	om Balance	Sheet)			_
Γotal Assets (TA)						_
Total Liabilities (TL)						_

Information from Income Statement

Total Equity/Net Worth (NW)

Current Assets (CA)
Current Liabilities (CL)
Working Capital (WC)

Total Revenue (TR)
Profits Before Taxes (PBT)

Activities

Cash Flow Information

Cash Flow from Operating

^{*} Refer ITA 14 for the exchange rate

5.2 Sources of Finance

[The following table shall be filled in for the Applicant and all parties combined in case of a Joint Venture]

Specify sources of finance to meet the cash flow requirements on works currently in progress and for future contract commitments.

No.	Source of finance	Amount (Kenya shilling equivalent)
1		
2		
3		

5.3 Financial documents

The Applicant and its parties shall provide copies of financial statements for [number] years pursuant Section III, Qualifications Criteria and Requirements, Sub-factor 3.1. The financial statements shall:

- a) reflect the financial situation of the Applicant or in case of JV member, and not an affiliated entity (such as parent company or group member).
- b) Be independently audited or certified in accordance with local legislation.
- c) Be complete, including all notes to the financial statements.
- d) Correspond to accounting periods already completed and audited.
 - Attached are copies of financial statements¹ for the [number] years required above; and complying with the requirements

If the most recent set of financial statements is for a period earlier than 12 months from the date of Application, the reason for this should be justified.

6 Form FIN - 3.2 - Average Annual Construction or Supply Contracts Turnover

[The following table shall be filled in for the Applicant and for each member of a Joint Venture] Applicant
Name: [insert full name]
Date:[insert day, month, year]
Joint Venture Member Name: [insert full name]
ITT No. and title: [insert ITT number and title]
Page[insert page number] of[insert total number] pages Table A (Complete
if Contractor)

Year	Amount	Exchange rate*	USD equivalent
	Currency		
[indicate	[insert amount and indicate		
calendar year]	currency]		
	•	Average Annual	
		Construction	
		Turnover **	

^{*} Refer ITA 14 for date and source of exchange rate.

^{**} Total Kenya shilling equivalent for all years divided by the total number of years. See Section III, Qualification Criteria and Requirements, 3.2.

Table B (Complete if Supplier)

Annual turnover data (Supply contracts)						
Year	Amount	Exchange rate*	USD equivalent			
	Currency					
[indicate	[insert amount and indicate					
calendar year]	currency]					
		Average Annual				
		Turnover **				

Refer ITA 15 for date and source of exchange rate.

^{**} Total Kenya shilling equivalent for all years divided by the total number of years. See Section III, Qualification Criteria and Requirements, 3.2.

7 Form EXP - 4.1 - General Construction or Supply or service Contract Experience (Select one)

[The following table shall be filled in fo	r the Applicant and in th	he case of a JV Applicant,	each Member]
Applicant's Name: [insert full name]			

Date: [insert day, month, year]
Joint Venture Member Name: [insert full name]
ITT No. and title: [insert ITT number and title]
Page[insert page number] of [insert total number] pages

[Identify contracts that demonstrate continuous construction work over the past [number] years pursuant to Section III, Qualification Criteria and Requirements, Sub-Factor 4.1. List contracts chronologically, according to their commencement (starting) dates.]

Starting	Ending	Contract Identification	Role of
Year	Year		Applicant
[indicate	[indicate	Contract name: [insert full name]	[insert "Prime
year]	year]	Brief Description of the Works performed by the	Contractor" or "JV
		Applicant: [describe works performed briefly]	Member" or "Sub-
		Amount of contract: [insert amount in currency, mention currency	contractor" or
		used, exchange rate and KENYA SHILLING equivalent*]	"Management
		Name of Procuring Entity: [indicate full name]	Contractor"]
		Address: [indicate street/number/town or city/country]	
		Contract name: [insert full name]	[insert "Prime
		Brief Description of the Works performed by the	Contractor" or "JV
		Applicant: [describe works performed briefly]	Member" or "Sub-
		Amount of contract: [insert amount in currency, mention currency	contractor" or
		used, exchange rate and KENYA SHILLING equivalent*]	"Management
		Name of Procuring Entity: [indicate full name]	Contractor"]
		Address: [indicate street/number/town or city/country]	
		Contract name: [insert full name]	[insert "Prime
		Brief Description of the Works performed by the	Contractor" or "JV
		Applicant: [describe works performed briefly]	Member" or "Sub-
		Amount of contract: [insert amount in currency, mention currency	contractor" or
		used, exchange rate and Kenya shillings equivalent*]	"Management
		Name of Procuring Entity: [indicate full name]	Contractor"]
		Address: [indicate street/number/town or city/country]	

^{*} Refer ITA 15 for date and source of exchange rate.

8 Form EXP - 4.2(a) - Specific Construction and Contract Management Experience or Supply or service Contract Experience (*Select one*)

[The following table shall be filled in for contracts performed by the Applicant, each member of a Joint Venture, and Specialized Sub-contractors]

Applicant's Name: [insert	full name]
Date: [insert day, month, y	year]
Joint Venture Member Name:	[insert full name]
ITT No. and title: [insert I	TT number and title]
Page[insert page number]	of[insert total number] pages
Similar Contract No. insert number] of [insert number of similar contracts required]	Information

Similar Contract No.	Information									
[insert number] of [insert number of										
similar contracts required]										
Contract Identification	[insert contract name and number, if applicable]									
Award date	[insert day, month, year, e.g., 15 June, 2015]									
Completion date	[insert day, me	onth, year, e.g., 0.	3 October, 2017]							
Role in Contract										
[check the appropriate box]	Prime	Member in	Management	Sub-						
	Contractor	JV	Contractor	contractor						
	Contractor D									
Total Contract Amount	[insert total con	ntract amount in	KENYA SHILLING [insert							
	local currency]	1	Exchange rate and total							
	-		contract amount in KENYA SHILLING							
			equivalent] *							
If member in a JV or sub-contractor,	[insert a	[insert total	[insert exchange rate of	and total						
specify share in value in total Contract	percentage	contract amount in	contract amount in KE	ENYA						
amount and roles and responsibilities	amount]	local currency]	SHILLING equivalent] *						
	[insert roles an									
Procuring Entity's Name:	[insert full name]									
Address:	[indicate street / number / town or city / country]									
Telephone/fax number	[insert telephone/fax numbers, including country and									
E-mail:	city area codes]									
	[insert e-mail	address, if availa	ble]							

9 Form EXP - 4.2(a) (cont.) - Specific Construction and/or Contract Management Experience (cont.)

Similar Contract No. [insert number] of [insert number of similar contracts required]	Information
Description of the similarity in accordance with Sub-Factor 4.2(a) of Section III:	
1. Amount	[insert amount in local currency, exchange rate, KENYA SHILLING in words and in Figures]
2. Physical size of required works items	[insert physical size of items]
3. Complexity	[insert description of complexity]
4. Methods/Technology	[insert specific aspects of the methods/technology involved in the contract]
5. Construction rate for key activities	[insert rates and items]
6. Other Characteristics	[insert other characteristics as described in Section VII, Scope of Works]

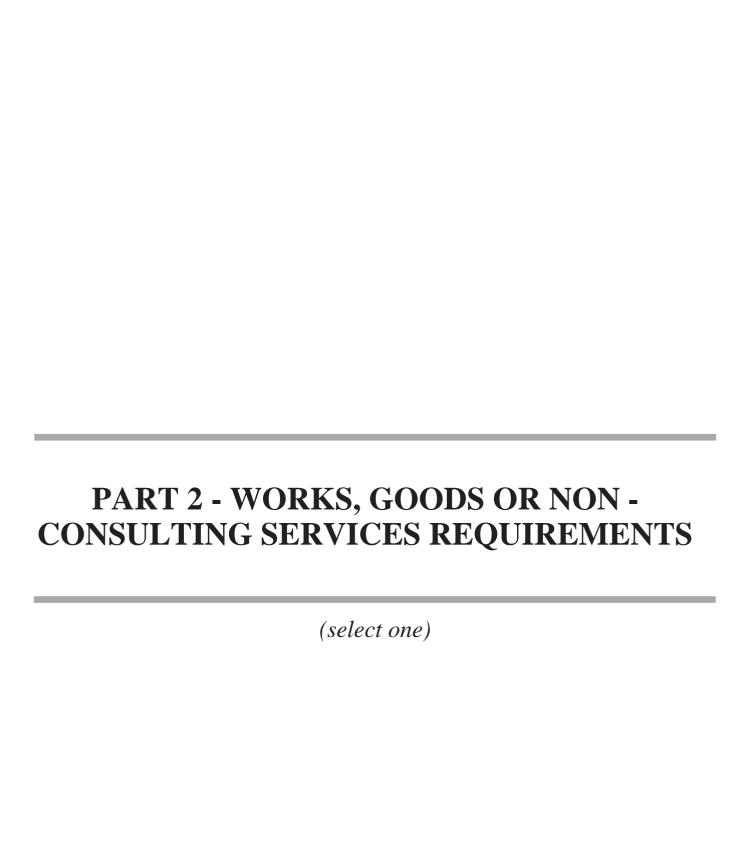
10 Form EXP - 4.2 (b) - Construction Experience or Supply or service contract in Key Activities (select one)

Applicant's Name: [insert f	full name]					
Date: [insert day, month, ye	ear]					
Applicant's JV Member's Name:	[insert ful	l name]				
Sub-contractor's Name (as p	per ITA 24.2 and	1 24.3): [insert f	full name]			
ITT No. and title: [insert II	TT number and t	itle]				
Page[insert page number]	of	[insert total nur	mber] pages			
All Sub-contractors for key activities must Section III, Qualification Criteria and Req		nformation in thi	is form as per I'	ΓA 24.2 and 24.3 and		
Key Activity No. One: [insert brief Total Quantity of Activity under the Total Q	contract:	he Activity, emp	hasizing its spec	cificity]		
	Information					
Contract Identification	[insert contract	t name and num	ber, if applical	ole]		
Award date	[insert day, mo	nth, year, e.g.,	15 June, 2015]			
Completion date	[insert day, mo	nth, year, e.g., (03 October, 20.	17]		
Role in Contract [check the appropriate box]		Member in JV □	Management Contractor □	Sub-contractor		
Fotal Contract Amount	[insert total coi in contract curi		KENYA SHILLING [insert exchange rate and total contract amount in KENYA SHILLING equivalent]			
Quantity (Volume, number or rate of production, as applicable) performed under the contract per year or part of the year (Insert extent of participation indicating actual quantity of key activity successfully completed in the role performed)	Total quantity i the contract (i)	n Percentage participatio (ii)		Actual Quantity Performed (i) x (ii)		
Year 1						
Year 2						
Year 3						
Year 4						
Procuring Entity's Name:	[insert full name	e]				
Address: Felephone/fax number E-mail:	[insert telephone city area codes]	/ number/ town c e/fax numbers, in ldress, if availab	acluding country			

3.																						
ι.	•	٠	٠	٠	٠	٠	٠	٠	٠	٠	٠	٠	٠	٠	٠	٠	٠	٠	٠	٠	٠	

2. Activity No. Two

Information
[insert response to inquiry indicated in left column]



SECTION V - SCOPE OF WORKS, Goods or Non-Consulting Services required

- 1. Description of the Works or Supply contract.
- 2. Construction Period or Goods Supply Period or Non-Consulting Services Contract period.
- 3. Site and Other Data.

Request for Review

FORM FOR REVIEW (r.203 (1))

PUBLIC PROCUREMENT ADMINISTRATIVE REVIEW BOARD
APPLICATION NOOF20
BETWEEN
APPLICANT
AND
RESPONDENT (Procuring Entity)
Request for review of the decision of the
REQUEST FOR REVIEW
I/We
1.
2.
By this memorandum, the Applicant requests the Board for an order/orders that:
1.
2.
SIGNED(Applicant) Dated onday of/20
FOR OFFICIAL USE ONLY Lodged with the Secretary Public Procurement Administrative Review Board onday of20
SIGNED

Board Secretary